

Calendar Year Return Projections for the United States and IRS Campuses: 2004-2011

*Document 6186
Fall 2004 Update*



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Forecasts Available Electronically

The following forecasts are also available on the IRS's web site. This site can be reached at **www.irs.gov**. Select the "Tax Stats" option, then "Products, Publications, and Papers," and then "Projections" (under the Publications heading). IRS employees can also access this projection product on the IRWeb intranet site by selecting the "Commissioner" option (under the *Navigating the IRS* section); followed by the "Research, Analysis and Statistics" option; the "Office of Research" option; and then the "P & F Products" option.

Distribution

If you are an IRS employee and would like to receive a printed copy of this document on a continual basis, please contact your local IMDDS coordinator and obtain the appropriate protocol for inclusion on the distribution list. All non-IRS customers, and IRS customers uncertain of their local IMDDS coordinator, should contact Philip Cormany on (202) 874-0514.

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2004 – 2011**

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(Fall 2004)

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Overview

This 2004 edition of Document 6186, *Calendar Year Return Projections for the United States and IRS Campuses*, provides the most recent revisions to the number of tax returns to be filed for the United States and IRS processing campuses by major return categories. Also contained in this document are projections of the number of returns to be filed for the United States by examination class. These forecasts are primarily used for IRS planning, budgeting, and other analysis purposes.

The Research staff, under the Office of Research, Analysis and Statistics, develops and updates these forecasts annually. This update of Document 6186 incorporates the actual 2003 filing season volumes, as well as monthly 2004 filing season results through late summer. The projections reflect historical trends, the current economic outlook, and the impacts of approved legislative and administrative changes. It should be emphasized, however, that legislative and administrative initiatives simply under consideration are generally not used to update these projections due to the uncertain nature of their eventual outcome. As a result, the electronic filing (e-file) projections contained in this publication are not goals, per se, and should not be interpreted as precluding an alternative e-file future more in line with levels sought by Congress.

Data Sources and Projection Methodology

The actual number of returns filed in calendar year (CY) 2003 is based on returns processed and recorded on the IRS master files during the calendar year. With a few exceptions, these volumes are based on the same master file reporting systems as those used in the Internal Revenue Service Data Book (Publication 55B). The forecasts presented in Document 6186 are based on a variety of statistical models that relate the number of returns filed in a calendar year to economic and demographic variables, observed time trends, or past filing patterns. Separate models are developed for each form type and electronic filing medium. Global Insight, Inc. provides the majority of the economic and demographic data used as predictor variables in some of the projection models. Examples of key economic predictor variables include total employment and gross domestic product. Customers interested in obtaining more detail on forecasting methodologies are welcome to contact the applicable staff member listed on the inside front cover.

Impact of Recent Legislative and Administrative Changes

As mentioned above, the effects of enacted legislation and approved administrative plans are embedded in these projections. The more significant of these changes, relative to the level of tax return detail found in this document, are discussed below along with some related matters.

Change in Forms 1040A and 1040EZ Taxable Income Limit

The IRS changed the qualifications for using the simplified individual forms—raising the taxable income limit for Forms 1040A and 1040EZ. The taxable income will double from the current limit of \$50,000 to \$100,000 for tax year 2004 (the 2005 filing season). Using data provided by staff in IRS Wage & Investment Research office, we estimated the likely decline in the use of Form 1040 (and the corresponding increase in Forms 1040A and 1040EZ) and applied adjustments to our baseline projections. The adjustments were made to various components of both paper and electronic return volumes—including a net shift of approximately 750,000 fewer paper Form 1040 filers.

Reconfiguration of IRS Campus Processing Sites

Recent IRS modernization efforts have resulted in a major redistribution and consolidation of returns processing among the ten traditional IRS submission processing sites (campuses). In CY 2002, the IRS began processing most paper individual returns at eight campuses, and began transitioning a large portion of paper business and exempt organization returns at the other two sites,

Ogden and Cincinnati. In CY 2003, IRS made efforts to move to a full “8-2” split, with eight campuses handling all returns associated with individuals and two campuses handling the remaining business returns. In CY 2004, IRS ceased submission processing operations at the Brookhaven campus thus moving to a “7-2” configuration. However, some taxpayers (or their tax preparers) mistakenly filed returns with Brookhaven in 2004 and in some instances were processed there rather than shipped to another campus. As a result, we present a table for Brookhaven showing the number of returns received and processed in 2003 and along with the estimated limited volume processed in 2004.

In addition, IRS consolidation plans continue in 2005, when the Memphis campus will cease processing tax returns at the end of June 2005. Paper individual returns received at Memphis after that date are expected to be shipped to Fresno, while the electronic volumes will switch to Kansas City. The impact of this mid-year succession of submission processing in Memphis in 2005 is reflected in the corresponding projections for all three campuses. (Note, the projections table for Memphis also lists forecasts through 2011 for the Form 1041ES. However those projections are included merely for reference purposes, pending an IRS decision on which processing site will absorb this workload.)

There are also some subtleties about the distribution of returns among the two business campuses, Cincinnati and Ogden. In most instances, the submission processing site will depend on the return filer's geographic location. However, in certain cases, the specific return type, or IRS-determined business operating division classification (i.e., Small Business/Self-Employed, Tax Exempt/Government Entity, or Large and Mid-Sized Business) overrides the geographic criterion. The campus level business return projections for CY 2004-2011 reflect the current modernization configuration as fully established in 2003.

Additional Caveats about the Campus Level Forecasts for 2006 and Beyond

IRS continues to implement its modernization plans involving a major redistribution and consolidation of individual returns processed among the IRS submission processing campuses. And efforts to streamline the alignment of states to processing campuses for both paper and electronically filed individual returns will continue for years beyond CY 2005. However, final decisions on the longer term campus realignments had not been made at the time of publication for this document. So campus level projections beyond 2005 are not provided in this edition of Document 6186 for those sites processing individual returns. Rather, only the U.S. level tables and those for Cincinnati and Ogden present forecasts for 2006 through 2011. The various configurations of state to IRS processing campuses, for paper and electronically filed individual and business returns, are presented at the end of this document.

Changes in Estate Tax

The Economic Growth and Tax Relief Reconciliation Act of 2001 reduced estate tax liability by raising the allowable exempt amount of taxable estates and by lowering the maximum tax rate for calendar years 2002 through 2009. Under current law, the estate tax will be repealed in 2010 (year of death), but in 2011 will revert to the law in place before June 7, 2001. The effects of this tax law situation account for the projected downward trend in estate tax return filings through CY 2011.

Tax Law Changes Enacted in 2004

The American Jobs Creation Act of 2004 was signed into law by President Bush on October 22 and could have an impact of the mix of returns by form type as projected in this document. For example, as part of this new tax law, more businesses will now be eligible for Subchapter S corporation governing structure. This could shift some Form 1120/1120A volumes to Form 1120S

returns starting with filings in CY 2006. In addition, the new tax law grants individual taxpayers who itemize their deductions the option to deduct either their state and local income taxes, or their state and local general sales taxes. This part of the law change could potentially result in some taxpayers shifting from the simpler Forms 1040A/1040EZ to the Form 1040 in CY 2005 to take advantage of this new itemized deduction option.

Despite these potential impacts, however, we have made no adjustments to our projections in this edition of Document 6186 for this late breaking tax law. In terms of the new itemized deduction for state and local sales taxes, we believe the impact will be fairly small relative to IRS returns processing considerations. This is because the law's de facto impact is limited to only a handful of states that currently have no state and local income taxes, and because the effected states are spread over four of the IRS processing campuses. Similarly, we suspect that the impact of the higher limit on the maximum number of shareholders on an S corporation will also be relatively minor. We believe this because there is such a small volume of Form 1120S returns currently being filed with shareholders near the 75 limit. However, we will continue to research the potential impact of other provisions of this new law as they relate to the potential shift from Form 1120/1120A to Form 1120S starting in CY 2006, and incorporate any needed adjustments to our projections in next year's edition of this publication.

Individual Electronic Filing

In keeping with the IRS Restructuring and Reform Act of 1998, which strongly encourages the promotion of paperless filing, the volume of total individual income tax returns filed electronically has more than doubled (24.6 million in CY 1998 to 52.9 million in CY 2003). And IRS efforts to promote the e-file program continue. This includes partnering with private industry and other measures as described below.

Free File Alliance with Private Industry

In a major IRS-industry effort to promote and encourage electronically filed returns, a consortium of 17 to 18 private companies have successfully provided free e-filing options via the Internet for the past two filing seasons (2003 and 2004). Approximately 3.5 million qualifying taxpayers filed on-line individual returns in 2004 using this free service, and more are expected to do so next year. The link to consortium companies' web sites is available on the IRS home page (www.irs.gov).

E-Services Products

The IRS also provides incentives for practitioners to increase e-filing by offering web-based products that allow interactions with the IRS electronically. These "e-services" products give qualifying members access to processes such as electronic account resolution, disclosure authorization, transcript delivery system, and Taxpayer Identification Number (TIN) matching. These products reduce paperwork as well as the response time from the IRS. In order to register and qualify for this program, practitioners must be an Electronic Return Originator (ERO) and have filed more than 100 electronic returns during the previous filing year. These products are also accessible from the IRS home page (www.irs.gov).

Mandatory E-filing of State Returns

IRS has experienced relatively stronger growth in electronically filed returns in some states that have mandated e-filing of state returns from practitioners meeting certain requirements. For example, in CY 2004, the state of California not only mandated e-filing of state returns but also imposed a steep penalty of \$50 per return for noncompliance. As a result, the total volume of electronically filed federal returns that IRS received from the filers in California increased 53 percent

in 2004. Although the California experience is not the typical occurrence, promotion of e-filing at the state level often translates into increases in e-filed returns at the federal level. Other states that have e-filing mandates include Minnesota, Wisconsin, Michigan and Oklahoma. At least three additional states will impose e-file mandates in CY 2005: Alabama, Connecticut and New Jersey.

Business e-file Returns

In CY 2004, options to electronically file tax returns become available for selected corporate returns (Forms 1120, 1120A, 1120S and 1120 POL), exempt organization returns (Forms 990 and 990EZ), and supplemental Form 8868. In the employment area, new "XML" e-file software was implemented in the beginning of CY 2003. This new XML format replaces the existing magnetic tape, e-file and on-line options and leads to their eventual phase-out. With the cessation of the magnetic tape filing program in February 2004, a small volume of employment returns were received via this medium through early CY 2004. The IRS will continue its expansion of the modernized E-file program in the future, so it is expected that the electronic filing options for business forms will continue to increase and that more e-file projections will be included to future editions of this publication.

Fiduciary (Form 1041)

Potential regulatory changes for tax year 2005 would modify the filing requirements for certain trusts. In effect, a significant volume of Form 1041 returns (particularly among the electronically filed returns) would instead be reported via the Form 1099 series. The change would likely result in a decrease of approximately 450,000 Forms 1041. However, due to the tentative nature of this proposed regulation, its effect has not been reflected in this update of Document 6186.

Summary of Significant Trends

This section examines some of the forecasted trends in more detail. In addition, readers with a particular interest in the individual income tax returns also may wish to review IRS *Document 6187 Calendar Year Projections of Individual Returns by Major Processing Categories (Rev. 12-04)*.

As presented in Table 2, the Grand Total return volume is estimated to be 226 million for CY 2004, a 0.9 percent increase from the CY 2003 level of 224 million returns. The Grand Total volume is expected to reach 246 million returns in CY 2011, which represents an average annual growth rate over the period for 2004 to 2011 of approximately 1.2 percent. The growth rate varies by IRS campus location because of differences in regional economic conditions and differences in the composition of returns filed (and not filed) at each respective center.

Individual Tax Returns

The volume of total individual income tax returns (i.e., the sum of paper and electronic Forms 1040, 1040A, 1040EZ, 1040NR, and 1040PR/SS) is expected to grow from 131.2 million returns in CY 2004 to 132.6 million in 2005. This is an increase of roughly 1.1 percent. Between CY 2004 through 2011, we expect the individual total to grow at an average annual rate of about 1.2 percent.

Reflective of IRS efforts to encourage e-filing, the total number of electronically filed individual income tax returns experienced a growth of 12.9 percent in CY 2003. Total e-file is estimated to grow another 8.3 million (15.8 percent) in CY 2004 and approximately 7.0 million (11.4 percent) in CY 2005. Also noteworthy is that the volume of on-line filed returns continues to be the fastest growing component of individual e-file and is estimated to add another 2.6 million returns (almost 18 percent growth) in 2005.

Corporation and Employment Returns

The total number of corporation income tax returns is projected to grow 2.7 percent from CY 2004 to 6.3 million in CY 2005. This is mainly due to the steady increase in Form 1120S returns. We are also forecasting the corporation total to grow at an average annual rate of about 2.7 percent between 2004 and 2011.

The total employment tax returns are also projected to increase over the next several years. Forms 940 and 941, which constitute the bulk of the total employment return volume, have been growing for the past few years. We are forecasting this growth to continue, and the total employment returns are expected to reach 32.2 million by CY 2011, up from an estimated 30.3 million in 2004.

Exempt Organizations

Based on customer input, Form 990C is now presented as a separate line item in Table 2 in this edition of Document 6186 and not included in the Total Exempt Organization grouping (due to its IRS business operating division classification). In particular, although Form 990C belongs to the Form 990 series of returns involving tax-exempt organizations, it is classified under IRS's Large and Mid-Sized Business operating division, not the Tax-Exempt/Government Entities Division. This has a small effect on the total return volume for Exempt Organization in the U.S. and campus tables—compared to prior versions of this document.

Projections and Forecasting Performance Measurement

In an ongoing effort to provide Projections and Forecasting Group customers a measurement of the quality of our products and services, we present updated versions of our “Track Record” and “Customer Satisfaction Survey” results. The track record provides statistical measures of our forecasting accuracy, while the survey results present qualitative information on the level of satisfaction internal IRS customer find in our products and services. Our intention is to include this feedback on our performance in all of our major tax return projection publications, and to act upon these results to make further improvements in our services.

Track Record of Projections Accuracy

This “track record” section, along with Table 14, provides a brief analysis of the accuracy of prior projections prepared by the Projections and Forecasting Group within the Office of Research. Using four years of actual data for 2000 through 2003, Table 14 presents the accuracy of our national level projections, by major return categories, as presented in our various documents published from 1994 to 2003. For manageability purposes, this track record material covers only the major return categories we forecast on a calendar year basis. It serves as a general measure for gauging the overall reliability of our U.S. level return projections.

The return categories considered in Table 14 consist of the following: Grand Total, Total Primary Returns, Individual (income tax) Total, Individual Estimated Tax, Fiduciary, Partnership, Corporation, Employment, Exempt Organization, and Excise. Where there were sufficient data on prior forecasts, we have also included selected breakouts of “paper” volumes versus “e-file/magnetic tape” filings. The table presents two measures of projection accuracy: the mean absolute percent error (MAPE), and the number of over-projections. We also include the latest actual filing volumes for 2003 to provide perspective on the relative size of the “numbers” being projected. The MAPE is computed as the average percent projection error (regardless of whether they were over- or under- projections) over the four most recently applicable projection cycles. The associated number of over-projections

can show whether we consistently over- or under- project. A value of two indicates balanced forecasts over the four cycles, therefore is most desirable. The table groups these two measures by time horizon. The time horizon is determined by when the forecast was made and for what future year. For example, a forecast for 2000 made in 1997 would be part of the "3-years-ahead" time horizon. The table presents time horizons from one to five years ahead. For each, we factor in the most current four observations. As an example, for the "3-years-ahead" information, we use the forecasts made in 1997 for 2000, those made in 1998 for 2001, those made in 1999 for 2002, and those made in 2000 for 2003.

Customer Satisfaction Survey

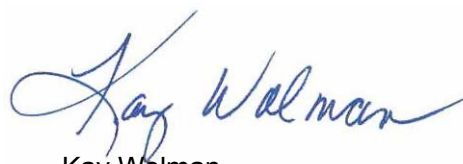
As part of our commitment to performance measurement, the Projections & Forecasting Group conducted our fifth annual survey of IRS customers to determine satisfaction levels with our products and services. The table below summarizes the results of those surveys on five major dimensions.

| <i>Projections & Forecasting Group Customer Satisfaction Survey Result*</i> | | | | | | |
|--|--|-------------|-------------|-------------|-------------|--------------------------------|
| | Percent "Somewhat Satisfied" thru "Totally Satisfied" | | | | | Percent "Totally Satisfied" |
| <u>Measure</u> | <u>2000</u> | <u>2001</u> | <u>2002</u> | <u>2003</u> | <u>2004</u> | <u>2004</u> |
| Accuracy | 80.8 | 87.2 | 87.8 | 82.7 | 83.4 | 59.3 |
| Timeliness | 84.6 | 84.2 | 88.2 | 95.7 | 83.3 | 57.4 |
| Responsiveness of PFG Staff | 68.6 | 65.6 | 73.7 | 73.9 | 68.0 | 64.2 |
| Product Meeting Needs | - | - | - | 93.5 | 83.3 | 53.7 |
| Overall Satisfaction | 94.2 | 92.7 | 91.4 | 95.6 | 92.6 | 66.7 |

* In 2004, the rating scale on the Projections & Forecasting Group customer satisfaction survey was changed to conform to the standard used for all offices within Research, Analysis and Statistics. Data were configured above to provide both a comparable historical trend, plus information on the new "totally satisfied" demarcation.

Comments and Questions

We thank customers who have participated in our past surveys and ask for your continued cooperation in future iterations. Also, we continually seek to improve customer service wherever we can and we welcome customer feedback at any time. Comments and suggestions regarding this document can be directed to Russell Geiman Chief, Projections and Forecasting Group on (202) 874-0607. Questions concerning a specific tax return listed in this document may also be directed to the projections staff listed on the inside front cover. Finally, the tables contained in this document are also available electronically, as noted on the inside front cover.



Kay Wolman
Acting Director, Office of Research

Table 1. Historical Perspective by Calendar Year for United States
Total Number of Returns Filed, by Type of Return (in thousands)

| Filing Year | Grand Total | Individual | Individual Estimated Tax | Fiduciary | Fiduciary Estimated Tax | Partnership | Corporation | Form 2553 | Form 1066 | Estate | Gift | Employment | Form 1042 | Exempt Organization | Government Entity | Political Organization | Excise | Form 5330 | Form 8752 | Employee Plans | Supplemental Documents |
|-------------|-------------|------------|--------------------------|-----------|-------------------------|-------------|-------------|-----------|-----------|--------|------|------------|-----------|---------------------|-------------------|------------------------|--------|-----------|-----------|----------------|------------------------|
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | (9) | (10) | (11) | (12) | (13) | (14) | (15) | (16) | (17) | (18) | (19) | (20) | (21) |
| Actual: | | | | | | | | | | | | | | | | | | | | | |
| 1989 | 198,994 | 110,129 | 38,059 | 2,625 | 643 | 1,780 | 4,197 | n.a. | n.a. | 56 | 124 | 28,893 | 20 | 491 | n.a. | n.a. | 887 | n.a. | 0 | 1,008 | 10,082 |
| 1990 | 203,223 | 112,596 | 39,363 | 2,681 | 667 | 1,751 | 4,320 | n.a. | n.a. | 61 | 148 | 28,911 | 22 | 487 | n.a. | n.a. | 852 | n.a. | 0 | 1,108 | 10,257 |
| 1991 | 204,264 | 114,134 | 38,814 | 2,779 | 608 | 1,652 | 4,374 | n.a. | n.a. | 65 | 157 | 28,465 | 22 | 520 | n.a. | n.a. | 821 | n.a. | 65 | 1,126 | 10,663 |
| 1992 | 206,004 | 115,047 | 38,911 | 2,888 | 647 | 1,609 | 4,518 | n.a. | n.a. | 70 | 170 | 28,717 | 22 | 538 | n.a. | n.a. | 832 | n.a. | 71 | 1,244 | 10,720 |
| 1993 | 203,042 | 114,116 | 37,101 | 2,950 | 630 | 1,567 | 4,516 | n.a. | n.a. | 73 | 218 | 28,869 | 23 | 538 | n.a. | n.a. | 859 | n.a. | 69 | 1,157 | 10,357 |
| 1994 | 205,781 | 115,062 | 36,295 | 3,088 | 668 | 1,558 | 4,666 | n.a. | n.a. | 81 | 216 | 29,274 | 24 | 534 | n.a. | n.a. | 823 | n.a. | 65 | 1,219 | 12,209 |
| 1995 | 206,710 | 116,467 | 35,944 | 3,191 | 591 | 1,580 | 4,818 | n.a. | n.a. | 81 | 216 | 28,655 | 24 | 573 | n.a. | n.a. | 789 | n.a. | 62 | 1,213 | 12,507 |
| 1996 | 212,032 | 118,784 | 37,569 | 3,267 | 702 | 1,679 | 5,006 | n.a. | n.a. | 91 | 232 | 28,699 | 24 | 578 | n.a. | n.a. | 786 | n.a. | 58 | 968 | 13,589 |
| 1997 | 217,916 | 120,782 | 39,021 | 3,315 | 834 | 1,755 | 5,149 | n.a. | n.a. | 102 | 256 | 29,045 | 26 | 639 | n.a. | n.a. | 801 | n.a. | 56 | 1,618 | 14,518 |
| 1998 | 222,481 | 123,050 | 39,881 | 3,398 | 957 | 1,861 | 5,241 | n.a. | n.a. | 110 | 261 | 29,106 | 25 | 618 | n.a. | n.a. | 822 | n.a. | 53 | 1,515 | 15,583 |
| 1999 | 224,435 | 125,390 | 39,332 | 3,403 | 901 | 1,975 | 5,398 | n.a. | n.a. | 116 | 292 | 28,974 | 26 | 693 | n.a. | n.a. | 822 | n.a. | 52 | 1,363 | 15,698 |
| 2000 | 226,564 | 127,657 | 39,517 | 3,529 | 933 | 2,067 | 5,470 | n.a. | n.a. | 124 | 309 | 28,841 | 25 | 699 | n.a. | n.a. | 853 | n.a. | 49 | 658 | 15,834 |
| 2001 | 229,933 | 130,094 | 39,023 | 3,919 | 933 | 2,165 | 5,561 | n.a. | n.a. | 122 | 304 | 28,936 | 26 | 724 | 45 | 8 | 815 | 28 | 47 | 46 | 17,136 |
| 2002 | 227,397 | 130,978 | 32,996 | 3,658 | 587 | 2,272 | 5,728 | 616 | 14 | 114 | 283 | 29,514 | 27 | 744 | 67 | 29 | 836 | 26 | 45 | 0 | 18,864 |
| 2003 | 224,071 | 130,837 | 28,614 | 3,705 | 627 | 2,405 | 5,913 | 611 | 16 | 87 | 285 | 30,091 | 30 | 818 | 60 | 12 | 845 | 22 | 44 | 0 | 19,047 |
| Estimated: | | | | | | | | | | | | | | | | | | | | | |
| 2004 | 226,008 | 131,182 | 28,978 | 3,779 | 694 | 2,543 | 6,088 | 625 | 19 | 74 | 289 | 30,328 | 31 | 829 | 63 | 32 | 843 | 21 | 41 | 0 | 19,549 |
| Projected: | | | | | | | | | | | | | | | | | | | | | |
| 2005 | 228,732 | 132,643 | 29,012 | 3,854 | 732 | 2,684 | 6,255 | 645 | 20 | 64 | 292 | 30,611 | 31 | 857 | 65 | 12 | 850 | 21 | 40 | 0 | 20,044 |
| 2006 | 232,191 | 134,532 | 29,347 | 3,928 | 766 | 2,825 | 6,424 | 664 | 22 | 60 | 295 | 30,917 | 32 | 886 | 68 | 32 | 857 | 20 | 39 | 0 | 20,479 |
| 2007 | 235,388 | 136,301 | 29,598 | 4,002 | 801 | 2,965 | 6,593 | 683 | 23 | 47 | 303 | 31,220 | 32 | 914 | 70 | 11 | 865 | 19 | 38 | 0 | 20,904 |
| 2008 | 238,350 | 137,955 | 29,767 | 4,077 | 835 | 3,102 | 6,762 | 701 | 25 | 42 | 310 | 31,448 | 33 | 943 | 72 | 32 | 873 | 19 | 37 | 0 | 21,317 |
| 2009 | 240,977 | 139,430 | 29,811 | 4,151 | 869 | 3,234 | 6,932 | 720 | 26 | 41 | 318 | 31,695 | 34 | 971 | 74 | 11 | 882 | 18 | 37 | 0 | 21,724 |
| 2010 | 243,566 | 140,864 | 29,826 | 4,225 | 908 | 3,358 | 7,102 | 738 | 28 | 20 | 325 | 31,959 | 34 | 999 | 76 | 31 | 891 | 18 | 36 | 0 | 22,128 |
| 2011 | 246,445 | 142,340 | 30,118 | 4,300 | 947 | 3,474 | 7,272 | 755 | 29 | 7 | 333 | 32,230 | 35 | 1,027 | 78 | 10 | 901 | 17 | 35 | 0 | 22,536 |
| 2012 | 250,281 | 143,831 | 30,413 | 4,374 | 991 | 3,578 | 7,442 | 773 | 31 | 83 | 340 | 32,508 | 36 | 1,055 | 80 | 31 | 911 | 17 | 35 | 0 | 23,752 |
| 2013 | 252,446 | 145,338 | 30,711 | 4,448 | 1,030 | 3,670 | 7,613 | 790 | 33 | 95 | 347 | 32,818 | 36 | 1,083 | 82 | 10 | 922 | 16 | 34 | 0 | 23,369 |
| 2014 | 255,459 | 146,859 | 31,012 | 4,523 | 1,083 | 3,747 | 7,784 | 807 | 35 | 97 | 355 | 33,145 | 37 | 1,111 | 84 | 32 | 932 | 15 | 34 | 0 | 23,766 |
| 2015 | 258,117 | 148,396 | 31,316 | 4,597 | 1,140 | 3,807 | 7,956 | 824 | 36 | 100 | 362 | 33,159 | 38 | 1,139 | 86 | 10 | 944 | 15 | 33 | 0 | 24,161 |

Detail may not add due to rounding.

Figures include all returns filed from all filing media (paper, electronic and magnetic tape).

Column Definitions:

- Sum of (2) through (21).
- Forms 1040, 1040A, 1040EZ, 1040NR, 1040PR, and 1040SS; 1040C in 1991 and prior years; 1040PC in 1992 through 2000.
- Number of Form 1040-ES vouchers
- Forms 1120, 1120A, 1120F, 1120H, 1120S, 1120L, 1120 PC; Forms 1120DF, 1120RIC and 1120-REIT in 1988 and subsequent years.
Form 1120POL in 2001 and prior years. Form 1120-SF replaced Form 1120-DF in 1994. Form 1120FSC in 1988-2004.
- Projections reflect phaseout of estate tax filing requirements under the Economic Growth and Tax Relief Reconciliation Act of 2001 and the Act's current sunset provisions.
- Forms 940, 940PR, 941, 941E, 941PR, 941SS, 943, 943PR, and CT-1; Form 940EZ in 1990 and subsequent years; Form 945 in 1995 and subsequent years; Forms 942 and 942PR in 1995 and prior.
- Forms 990, 990-C, 990-PF, 990-T, 4720, and 5227; Form 990EZ in 1990 and subsequent years;
- Forms 8038, 8038G, 8038GC, 8038T, and 8328.
- Forms 1120POL, 8871 and 8872.
- Forms 11-C, 720, 730, and 2290.
- Form 8752 was introduced in 1991.
- Forms 5500, 5500-C/R and 5500EZ; Form 5500-C and Form 5500-R in 1988 and prior year. IRS ceased processing EP returns in mid -2001, when the Dept. of Labor assumed full responsibility.
- Forms 1040X, 1120X, 2688, 4868 and 7004; Form 1041A in 1992 and prior years; Form 5558 and 8868 in 2002 and subsequent years.

Table 2. Total Number of Returns to be Filed by Type for the United States

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|-------------|-------------|-------------------|-------------|-------------|-------------|-------------|
| Grand Total | 224,070,554 | 226,008,200 | 228,731,800 | 232,190,600 | 235,388,100 | 238,349,600 | 240,976,800 | 243,566,000 | 246,445,300 |
| Total Primary Returns | 205,023,490 | 206,459,600 | 208,688,200 | 211,711,900 | 214,484,400 | 217,032,400 | 219,252,700 | 221,438,100 | 223,909,000 |
| Individual, Total | 130,836,699 | 131,182,000 | 132,643,200 | 134,531,700 | 136,300,900 | 137,954,800 | 139,430,200 | 140,863,500 | 142,340,000 |
| Forms 1040, 1040A, and 1040EZ | 130,134,276 | 130,459,600 | 131,887,200 | 133,742,100 | 135,477,600 | 137,097,900 | 138,539,700 | 139,939,400 | 141,382,200 |
| Total Paper Individual Returns | 77,265,266 | 69,252,500 | 63,725,500 | 59,660,700 | 56,063,300 | 53,279,500 | 50,836,700 | 48,791,700 | 47,180,800 |
| Paper Form 1040 | 55,765,723 | 49,433,100 | 45,033,600 | 42,571,700 | 40,518,600 | 39,007,300 | 37,635,200 | 36,408,200 | 35,446,600 |
| Paper Form 1040A | 12,037,643 | 11,003,500 | 10,664,000 | 9,879,400 | 9,065,100 | 8,367,600 | 7,785,700 | 7,368,400 | 7,059,800 |
| Paper Form 1040EZ | 9,461,900 | 8,815,900 | 8,027,900 | 7,209,700 | 6,479,700 | 5,904,700 | 5,415,800 | 5,015,000 | 4,674,400 |
| Total Individual Electronic Returns | 52,869,010 | 61,207,100 | 68,161,700 | 74,081,400 | 79,414,300 | 83,818,400 | 87,703,000 | 91,147,700 | 94,201,400 |
| On Line Filing | 11,960,960 | 14,569,100 | 17,161,200 | 19,457,200 | 21,333,000 | 22,433,200 | 23,146,300 | 23,605,300 | 23,863,100 |
| Practitioner Electronic Filing | 36,881,308 | 42,867,700 | 47,140,000 | 50,855,100 | 54,386,800 | 57,751,900 | 60,973,400 | 64,000,000 | 66,829,100 |
| TeleFile | 4,026,742 | 3,770,300 | 3,860,400 | 3,769,100 | 3,694,400 | 3,633,300 | 3,583,300 | 3,542,400 | 3,509,200 |
| Form 1040NR | 597,040 | 605,800 | 634,100 | 662,300 | 690,600 | 718,900 | 747,100 | 775,400 | 803,700 |
| Form 1040PR and 1040SS | 105,383 | 116,600 | 122,000 | 127,300 | 132,700 | 138,000 | 143,400 | 148,800 | 154,100 |
| Individual Estimated Tax, Form 1040-ES | 28,614,305 | 28,978,000 | 29,012,100 | 29,347,000 | 29,597,700 | 29,767,400 | 29,811,400 | 29,825,900 | 30,118,200 |
| Paper Form 1040-ES | 28,563,116 | 28,925,200 | 28,946,900 | 29,272,200 | 29,513,400 | 29,673,700 | 29,708,700 | 29,714,100 | 29,996,300 |
| Electronic (Credit Card) Form 1040-ES | 51,189 | 52,800 | 65,300 | 74,800 | 84,300 | 93,700 | 102,800 | 111,800 | 121,900 |
| Fiduciary (Form 1041), Total | 3,705,005 | 3,779,300 | 3,853,600 | 3,928,000 | 4,002,300 | 4,076,600 | 4,150,900 | 4,225,200 | 4,299,500 |
| Paper Fiduciary Returns | 2,405,646 | 2,468,900 | 2,479,600 | 2,490,400 | 2,501,500 | 2,512,500 | 2,523,500 | 2,534,400 | 2,545,100 |
| Electronic/Magnetic Tape Fiduciary Returns | 1,299,359 | 1,310,400 | 1,374,100 | 1,437,500 | 1,500,800 | 1,564,100 | 1,627,400 | 1,690,800 | 1,754,500 |
| Fiduciary Estimated Tax, Form 1041-ES | 626,589 | 694,000 | 732,000 | 766,400 | 800,600 | 835,200 | 868,700 | 908,100 | 947,500 |
| Partnership, Form 1065/1065B | 2,405,361 | 2,543,500 | 2,684,100 | 2,825,400 | 2,965,500 | 3,102,200 | 3,233,800 | 3,358,300 | 3,473,800 |
| Paper Partnership Returns | 2,356,413 | 2,452,500 | 2,545,400 | 2,628,400 | 2,699,500 | 2,756,700 | 2,798,300 | 2,822,100 | 2,826,400 |
| Electronic Partnership Returns | 48,948 | 90,900 | 138,700 | 197,100 | 266,000 | 345,500 | 435,600 | 536,200 | 647,400 |
| Corporation, Total | 5,912,986 | 6,087,900 | 6,254,900 | 6,423,500 | 6,592,500 | 6,761,900 | 6,931,600 | 7,101,600 | 7,271,900 |
| Paper Corporation Returns, Total | 5,912,986 | 6,043,200 | 6,168,300 | 6,272,600 | 6,298,500 | 6,245,200 | 6,206,200 | 6,127,700 | 6,009,100 |
| Electronic Corporation Returns, Total | N.A. | 44,700 | 86,500 | 150,900 | 294,000 | 516,700 | 725,400 | 973,900 | 1,262,800 |
| Form 1120, Total | 2,118,978 | 2,109,600 | 2,100,200 | 2,090,900 | 2,081,600 | 2,072,400 | 2,063,200 | 2,054,000 | 2,044,900 |
| Form 1120A, Total | 225,253 | 220,600 | 217,900 | 215,600 | 213,600 | 211,800 | 210,300 | 209,000 | 207,800 |
| Electronic 1120/1120A | N.A. | 9,700 | 23,400 | 44,900 | 91,600 | 161,600 | 223,000 | 293,200 | 371,400 |
| Form 1120F, Total | 27,109 | 27,200 | 28,300 | 29,500 | 30,700 | 32,000 | 33,300 | 34,700 | 36,100 |
| Form 1120FSC, Total | 2,685 | 1,400 | - | - | - | - | - | - | - |
| Form 1120H, Total | 149,593 | 161,600 | 166,800 | 172,100 | 177,300 | 182,600 | 187,800 | 193,100 | 198,300 |
| Form 1120RIC, Total | 11,193 | 11,400 | 11,900 | 12,400 | 13,000 | 13,500 | 14,000 | 14,600 | 15,100 |
| Form 1120S, Total | 3,369,122 | 3,545,600 | 3,718,300 | 3,891,100 | 4,063,900 | 4,236,600 | 4,409,400 | 4,582,200 | 4,755,000 |
| Electronic 1120S | N.A. | 35,000 | 63,100 | 106,100 | 202,400 | 355,100 | 502,300 | 680,700 | 891,300 |
| Form 1120L/PC/REIT/SF, Total | 9,053 | 10,800 | 11,300 | 11,900 | 12,400 | 13,000 | 13,500 | 14,000 | 14,600 |
| Small Corporation Election, Form 2553 | 611,441 | 624,700 | 644,700 | 664,000 | 682,900 | 701,400 | 719,600 | 737,500 | 755,200 |
| "REMIC" Form 1066 | 16,231 | 18,600 | 20,100 | 21,500 | 23,000 | 24,600 | 26,100 | 27,700 | 29,400 |
| Estate, Forms 706, 706NA/GS(D)/GS(T), Total | 87,114 | 74,400 | 63,800 | 59,800 | 46,500 | 41,600 | 41,500 | 20,100 | 7,000 |
| Gift, Form 709 | 284,852 | 289,200 | 292,100 | 294,900 | 302,600 | 310,300 | 317,800 | 325,300 | 332,700 |
| Employment, Total | 30,091,222 | 30,328,400 | 30,611,200 | 30,916,500 | 31,219,700 | 31,448,100 | 31,694,900 | 31,959,200 | 32,230,000 |
| Paper Employment Returns | 24,740,908 | 24,667,400 | 24,623,500 | 24,571,400 | 24,498,400 | 24,337,000 | 24,173,300 | 24,005,600 | 23,823,200 |
| Magnetic Tape Employment Returns | 1,444,374 | 734,900 | - | - | - | - | - | - | - |
| Electronic Returns | 3,905,940 | 4,926,100 | 5,987,700 | 6,345,100 | 6,721,400 | 7,111,100 | 7,521,600 | 7,953,600 | 8,406,700 |
| Forms 940, 940EZ and 940PR, Total | 5,705,572 | 5,731,600 | 5,757,600 | 5,783,600 | 5,809,600 | 5,835,600 | 5,861,700 | 5,887,700 | 5,913,700 |
| Paper Forms 940, 940EZ and 940PR | 4,885,699 | 4,846,700 | 4,848,200 | 4,815,100 | 4,781,900 | 4,748,800 | 4,715,600 | 4,682,500 | 4,649,300 |
| Magnetic Tape Form 940 | 462,016 | 472,200 | - | - | - | - | - | - | - |
| Form 940 E-File/On-Line/XML | 357,857 | 412,700 | 909,400 | 968,500 | 1,027,700 | 1,086,900 | 1,146,000 | 1,205,200 | 1,264,300 |
| Forms 941, 941PR/SS, Total | 23,942,288 | 24,168,900 | 24,437,900 | 24,729,400 | 25,018,800 | 25,233,400 | 25,466,400 | 25,716,800 | 25,973,800 |
| Paper 941, 941PR/SS | 19,411,847 | 19,392,800 | 19,359,600 | 19,352,800 | 19,325,100 | 19,209,100 | 19,090,700 | 18,968,400 | 18,831,400 |
| Magnetic Tape Form 941 | 982,358 | 262,700 | - | - | - | - | - | - | - |
| Form 941 E-File/On-Line/XML | 2,727,560 | 3,679,100 | 4,244,000 | 4,542,200 | 4,859,400 | 5,190,000 | 5,541,300 | 5,914,100 | 6,308,100 |
| Form 941 TEL | 820,523 | 834,300 | 834,300 | 834,300 | 834,300 | 834,300 | 834,300 | 834,300 | 834,300 |
| Forms 943 and 943 PR/SS | 276,647 | 268,000 | 259,300 | 250,700 | 242,000 | 233,400 | 224,700 | 216,100 | 207,400 |
| Form 945 | 164,676 | 158,000 | 154,400 | 150,900 | 147,300 | 143,800 | 140,200 | 136,700 | 133,100 |
| Form CT-1 | 2,039 | 2,000 | 2,000 | 2,000 | 1,900 | 1,900 | 1,900 | 1,900 | 1,900 |
| Form 1042 | 29,866 | 30,500 | 31,100 | 31,800 | 32,400 | 33,100 | 33,700 | 34,400 | 35,000 |

Table 2. Total Number of Returns to be Filed by Type for the United States

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------------------|----------------|-------------------|------------|------------|-------------------|------------|------------|------------|------------|
| Exempt Organization, Total * | 814,478 | 825,300 | 853,900 | 882,400 | 910,900 | 939,300 | 967,700 | 995,900 | 1,024,200 |
| Paper Exempt Organization, Total | 814,478 | 824,600 | 841,400 | 865,600 | 883,400 | 889,000 | 895,600 | 897,700 | 895,300 |
| Electronic Exempt Organization, Total | N.A. | 700 | 12,400 | 16,800 | 27,500 | 50,300 | 72,100 | 98,200 | 128,900 |
| Form 990, Total | 403,102 | 411,200 | 429,000 | 446,700 | 464,500 | 482,200 | 499,900 | 517,700 | 535,400 |
| Form 990, Electronic | N.A. | 400 | 8,900 | 12,500 | 20,400 | 37,600 | 54,000 | 73,900 | 97,300 |
| Form 990EZ, Total | 144,899 | 148,600 | 152,200 | 155,900 | 159,600 | 163,300 | 166,900 | 170,600 | 174,300 |
| Form 990EZ, Electronic | N.A. | 300 | 3,600 | 4,400 | 7,000 | 12,700 | 18,000 | 24,400 | 31,700 |
| Form 990PF | 86,023 | 89,800 | 94,300 | 98,800 | 103,400 | 107,900 | 112,400 | 117,000 | 121,500 |
| Form 990T | 55,154 | 47,800 | 47,800 | 48,000 | 48,100 | 48,200 | 48,300 | 48,400 | 48,600 |
| Form 4720 | 2,048 | 2,100 | 2,200 | 2,300 | 2,400 | 2,500 | 2,600 | 2,700 | 2,800 |
| Form 5227 | 123,252 | 125,800 | 128,300 | 130,700 | 133,000 | 135,200 | 137,400 | 139,500 | 141,600 |
| Form 990C * | 3,678 | 3,500 | 3,500 | 3,400 | 3,300 | 3,200 | 3,100 | 3,100 | 3,000 |
| Government Entities | 60,473 | 62,800 | 65,500 | 67,500 | 69,600 | 71,600 | 73,700 | 75,700 | 77,800 |
| Form 8038 | 5,033 | 5,100 | 5,200 | 5,300 | 5,400 | 5,500 | 5,500 | 5,600 | 5,700 |
| Form 8038G | 33,845 | 35,700 | 37,500 | 39,300 | 41,100 | 42,900 | 44,700 | 46,500 | 48,400 |
| Form 8038GC | 17,497 | 13,500 | 14,200 | 14,400 | 14,500 | 14,600 | 14,800 | 14,900 | 15,100 |
| Form 8038T | 3,923 | 8,400 | 8,400 | 8,400 | 8,400 | 8,400 | 8,400 | 8,400 | 8,400 |
| Form 8328 | 175 | 200 | 200 | 200 | 200 | 200 | 300 | 300 | 300 |
| Political Organizations | 12,230 | 31,500 | 11,700 | 31,500 | 11,300 | 31,500 | 10,900 | 31,500 | 10,500 |
| Form 1120POL, Total | 6,579 | 6,500 | 6,400 | 6,400 | 6,300 | 6,300 | 6,300 | 6,200 | 6,200 |
| Electronic 1120POL | N.A. | - | 100 | 200 | 200 | 400 | 600 | 800 | 1,000 |
| Form 8871 | 2,998 | 11,700 | 2,800 | 11,700 | 2,600 | 11,700 | 2,400 | 11,700 | 2,300 |
| Form 8872 | 2,653 | 13,400 | 2,500 | 13,500 | 2,300 | 13,500 | 2,200 | 13,500 | 2,000 |
| Excise, Total | 844,532 | 843,400 | 850,000 | 857,200 | 865,000 | 873,300 | 882,100 | 891,400 | 901,100 |
| Form 11-C | 10,624 | 10,200 | 9,800 | 9,500 | 9,100 | 8,800 | 8,500 | 8,200 | 7,900 |
| Form 720 | 142,143 | 132,800 | 124,100 | 116,000 | 108,400 | 101,300 | 94,700 | 88,500 | 82,700 |
| Form 730 | 49,345 | 47,000 | 46,100 | 45,200 | 44,300 | 43,500 | 42,600 | 41,800 | 41,000 |
| Form 2290 | 642,420 | 653,400 | 670,000 | 686,600 | 703,200 | 719,800 | 736,400 | 753,000 | 769,600 |
| Form 5330 | 22,367 | 21,200 | 20,600 | 20,000 | 19,500 | 18,900 | 18,300 | 17,800 | 17,200 |
| Form 8752 | 44,061 | 41,300 | 40,200 | 39,100 | 38,200 | 37,300 | 36,500 | 35,800 | 35,200 |
| Supplemental Documents | 19,047,064 | 19,548,600 | 20,043,700 | 20,478,800 | 20,903,700 | 21,317,200 | 21,724,100 | 22,127,900 | 22,536,300 |
| Form 1040X | 3,410,347 | 3,485,600 | 3,563,200 | 3,635,800 | 3,703,700 | 3,764,900 | 3,824,100 | 3,884,000 | 3,952,300 |
| Total Form 4868 | 8,477,713 | 8,698,600 | 8,943,600 | 9,135,500 | 9,323,900 | 9,509,200 | 9,691,800 | 9,872,100 | 10,050,300 |
| Paper Form 4868 | 7,590,536 | 7,296,500 | 7,415,300 | 7,564,600 | 7,712,000 | 7,857,700 | 8,002,000 | 8,144,900 | 8,286,600 |
| Electronic Form 4868 | 887,177 | 1,402,000 | 1,528,300 | 1,571,000 | 1,611,900 | 1,651,400 | 1,689,800 | 1,727,100 | 1,763,700 |
| Credit Card Form 4868 | 22,774 | 31,800 | 33,300 | 34,900 | 36,400 | 38,000 | 39,500 | 41,100 | 42,600 |
| Form 4868 E-File | 304,542 | 781,800 | 895,500 | 932,400 | 970,100 | 1,007,500 | 1,044,000 | 1,079,700 | 1,114,700 |
| Form 4868 TeleFile | 559,861 | 588,500 | 599,500 | 603,700 | 605,400 | 606,000 | 606,200 | 606,300 | 606,400 |
| Form 2688 | 3,339,145 | 3,482,200 | 3,582,300 | 3,682,500 | 3,782,700 | 3,882,800 | 3,983,000 | 4,083,100 | 4,183,300 |
| Form 1120X | 15,401 | 15,600 | 15,800 | 16,000 | 16,200 | 16,300 | 16,500 | 16,700 | 16,900 |
| Form 5558 | 395,374 | 407,100 | 425,100 | 443,100 | 461,100 | 479,200 | 497,200 | 515,200 | 533,200 |
| Form 7004 | 3,011,337 | 3,058,700 | 3,109,700 | 3,158,700 | 3,205,800 | 3,251,100 | 3,294,700 | 3,336,500 | 3,376,700 |
| Form 8868 | 397,747 | 400,900 | 404,000 | 407,200 | 410,400 | 413,600 | 416,900 | 420,200 | 423,500 |
| Form 8868 efile | N.A. | 400 | 8,400 | 11,400 | 18,100 | 32,300 | 45,100 | 60,000 | 76,900 |

Notes:

Detail may not add to total due to rounding.

See also "Table Notes" page for further definitions of form types

"N.A." signifies that data is not available since relevant program areas have not yet commenced

* Exempt Organization Total excludes Form 990C

Table 3. Total Number of Returns to be Filed by Type for Andover IRS Campus

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|------------|-------|-------------------|-------|-------|-------|-------|
| Grand Total | 21,508,641 | 24,506,400 | 25,550,200 | | | | | | |
| Total Primary Returns | 20,407,412 | 23,082,500 | 24,151,600 | | | | | | |
| Individual, Total | 17,844,726 | 20,008,400 | 20,979,300 | | | | | | |
| Forms 1040, 1040A, and 1040EZ | 17,844,726 | 20,008,400 | 20,979,300 | | | | | | |
| Total Paper Individual Returns | 8,066,225 | 8,845,700 | 8,124,600 | | | | | | |
| Paper Form 1040 | 5,943,906 | 6,848,700 | 6,251,800 | | | | | | |
| Paper Form 1040A | 1,155,170 | 1,149,100 | 1,139,900 | | | | | | |
| Paper Form 1040EZ | 967,149 | 848,000 | 732,900 | | | | | | |
| Total Individual Electronic Returns | 9,778,501 | 11,162,600 | 12,854,700 | | | | | | |
| On Line Filing | 2,516,659 | 3,100,800 | 3,707,000 | | | | | | |
| Practitioner Electronic Filing | 7,261,842 | 8,061,800 | 9,147,700 | | | | | | |
| TeleFile | 0 | 0 | 0 | | | | | | |
| Form 1040NR | 0 | 0 | 0 | | | | | | |
| Form 1040PR and 1040SS | 0 | 0 | 0 | | | | | | |
| Individual Estimated Tax, Form 1040-ES | 2,231,711 | 2,958,800 | 3,170,200 | | | | | | |
| Paper Form 1040-ES | 2,231,711 | 2,958,800 | 3,170,200 | | | | | | |
| Electronic (Credit Card) Form 1040-ES | 0 | 0 | 0 | | | | | | |
| Fiduciary (Form 1041), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic /Magnetic Tape Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary Estimated Tax, Form 1041-ES | 1,803 | 2,000 | 2,100 | 2,200 | 2,300 | 2,400 | 2,500 | 2,600 | 2,700 |
| Partnership, Form 1065/1065B | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporation, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120A, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120/1120A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120F, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120FSC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120H, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120RIC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120S, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120S | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120L/PC/REIT/SF, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Small Corporation Election, Form 2553 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| "REMIC" Form 1066 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Estate, Forms 706,706NA/GS(D)/GS(T), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gift, Form 709 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Employment, Total | 329,172 | 113,300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Employment Returns | 329,172 | 113,300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 940, 940EZ and 940PR, Total | 69,513 | 57,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Forms 940,940EZ and 940PR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 940 | 69,513 | 57,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 940 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 941, 941PR/SS, Total | 259,659 | 56,300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper 941, 941PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 941 | 259,659 | 56,300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 TEL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 943 and 943 PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 945 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form CT-1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Exempt Organization, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Government Entities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Political Organizations | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Excise, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5330 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8752 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplemental Documents | 1,101,229 | 1,423,900 | 1,398,600 | | | | | | |
| Form 1040X | 314,181 | 323,900 | 275,000 | | | | | | |
| Total Form 4868 | 589,059 | 777,400 | 793,200 | | | | | | |
| Paper Form 4868 | 532,224 | 672,000 | 678,100 | | | | | | |
| Electronic Form 4868 | 56,835 | 105,400 | 115,100 | | | | | | |
| Credit Card Form 4868 | 0 | 0 | 0 | | | | | | |
| Form 4868 E-File | 56,835 | 105,400 | 115,100 | | | | | | |
| Form 4868 TeleFile | 0 | 0 | 0 | | | | | | |
| Form 2688 | 197,989 | 322,600 | 330,400 | | | | | | |
| Form 1120X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5558 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 7004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 efile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Please see footnote below

Please see footnote below

Notes: Detail may not add to total due to rounding.

See also "Table Notes" page.

IRS decision on campus alignments for **INDIVIDUAL** returns for CY 2006 and on was still pending at the time of publication

Table 4. Total Number of Returnsto be Filed by Type for Atlanta IRS Campus

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|------------|-------|-------------------|-------|-------|--------|--------|
| Grand Total | 16,350,792 | 17,190,800 | 16,572,500 | | | | | | |
| Total Primary Returns | 14,229,940 | 14,791,800 | 14,106,400 | | | | | | |
| Individual, Total | 9,975,463 | 10,460,400 | 9,603,900 | | | | | | |
| Forms 1040, 1040A, and 1040EZ | 9,975,463 | 10,460,400 | 9,603,900 | | | | | | |
| Total Paper Individual Returns | 9,975,463 | 10,460,400 | 9,603,900 | | | | | | |
| Paper Form 1040 | 7,166,373 | 7,513,100 | 6,746,100 | | | | | | |
| Paper Form 1040A | 1,570,541 | 1,624,200 | 1,608,900 | | | | | | |
| Paper Form 1040EZ | 1,238,549 | 1,323,100 | 1,248,800 | | | | | | |
| Total Individual Electronic Returns | 0 | 0 | 0 | | | | | | |
| On Line Filing | 0 | 0 | 0 | | | | | | |
| Practitioner Electronic Filing | 0 | 0 | 0 | | | | | | |
| TeleFile | 0 | 0 | 0 | | | | | | |
| Form 1040NR | 0 | 0 | 0 | | | | | | |
| Form 1040PR and 1040SS | 0 | 0 | 0 | | | | | | |
| Individual Estimated Tax, Form 1040-ES | 4,247,404 | 4,323,600 | 4,494,200 | | | | | | |
| Paper Form 1040-ES | 4,247,404 | 4,323,600 | 4,494,200 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic (Credit Card) Form 1040-ES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary (Form 1041), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic /Magnetic Tape Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary Estimated Tax, Form 1041-ES | 7,073 | 7,800 | 8,300 | 8,700 | 9,000 | 9,400 | 9,800 | 10,300 | 10,700 |
| Partnership, Form 1065/1065B | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporation, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120A, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120/1120A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120F, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120FSC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120H, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120RIC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120S, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120S | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120L/PC/REIT/SF, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Small Corporation Election, Form 2553 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| "REMIC" Form 1066 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Estate, Forms 706,706NA/GS(D)/GS(T), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gift, Form 709 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Employment, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 940 ,940EZ and 940PR, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Forms 940,940EZ and 940PR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 940 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 940 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 941, 941PR/SS, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper 941, 941PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 941 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 TEL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 943 and 943 PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 945 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form CT-1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Exempt Organization, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Government Entities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Political Organizations | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Excise, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5330 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8752 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplemental Documents | 2,120,852 | 2,399,000 | 2,466,100 | | | | | | |
| Form 1040X | 478,902 | 572,300 | 606,600 | | | | | | |
| Total Form 4868 | 1,164,431 | 1,248,300 | 1,264,700 | | | | | | |
| Paper Form 4868 | 1,164,431 | 1,248,300 | 1,264,700 | | | | | | |
| Electronic Form 4868 | 0 | 0 | 0 | | | | | | |
| Credit Card Form 4868 | 0 | 0 | 0 | | | | | | |
| Form 4868 E-File | 0 | 0 | 0 | | | | | | |
| Form 4868 TeleFile | 0 | 0 | 0 | | | | | | |
| Form 2688 | 477,519 | 578,400 | 594,900 | | | | | | |
| Form 1120X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5558 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 7004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 efile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Please see footnote below

Please see footnote below

Notes: Detail may not add to total due to rounding.

See also "Table Notes" page.

IRS decision on campus alignments for **INDIVIDUAL** returns for CY 2006 and on was still pending at the time of publication

Table 5. Total Number of Returns to be Filed by Type for Austin IRS Campus

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|------------|-------|-------------------|-------|-------|-------|-------|
| Grand Total | 27,544,429 | 30,032,200 | 31,059,000 | | | | | | |
| Total Primary Returns | 25,088,343 | 27,304,000 | 28,242,600 | | | | | | |
| Individual, Total | 21,557,371 | 23,441,400 | 24,249,100 | | | | | | |
| Forms 1040, 1040A, and 1040EZ | 21,557,371 | 23,441,400 | 24,249,100 | | | | | | |
| Total Paper Individual Returns | 9,932,359 | 10,450,100 | 10,009,100 | | | | | | |
| Paper Form 1040 | 6,834,575 | 7,197,700 | 6,673,000 | | | | | | |
| Paper Form 1040A | 1,688,497 | 1,765,500 | 1,759,700 | | | | | | |
| Paper Form 1040EZ | 1,409,287 | 1,486,900 | 1,576,400 | | | | | | |
| Total Individual Electronic Returns | 11,625,012 | 12,991,400 | 14,239,900 | | | | | | |
| On Line Filing | 2,789,167 | 3,365,400 | 3,948,800 | | | | | | |
| Practitioner Electronic Filing | 8,835,845 | 9,626,000 | 10,291,100 | | | | | | |
| TeleFile | 0 | 0 | 0 | | | | | | |
| Form 1040NR | 0 | 0 | 0 | | | | | | |
| Form 1040PR and 1040SS | 0 | 0 | 0 | | | | | | |
| Individual Estimated Tax, Form 1040-ES | 3,528,697 | 3,860,100 | 3,990,900 | | | | | | |
| Paper Form 1040-ES | 3,528,697 | 3,860,100 | 3,990,900 | | | | | | |
| Electronic (Credit Card) Form 1040-ES | 0 | 0 | 0 | | | | | | |
| Fiduciary (Form 1041), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic /Magnetic Tape Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary Estimated Tax, Form 1041-ES | 2,275 | 2,500 | 2,700 | 2,800 | 2,900 | 3,000 | 3,200 | 3,300 | 3,400 |
| Partnership, Form 1065/1065B | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporation, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120A, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120/1120A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120F, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120FSC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120H, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120RIC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120S, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120S | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120L/PC/REIT/SF, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Small Corporation Election, Form 2553 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| "REMIC" Form 1066 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Estate, Forms 706,706NA/GS(D)/GS(T), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gift, Form 709 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Employment, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 940, 940EZ and 940PR, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Forms 940, 940EZ and 940PR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 940 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 940 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 941, 941PR/SS, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper 941, 941PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 941 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 TEL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 943 and 943 PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 945 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form CT-1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Exempt Organization, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Government Entities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Political Organizations | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Excise, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5330 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8752 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplemental Documents | 2,456,086 | 2,728,100 | 2,816,400 | | | | | | |
| Form 1040X | 505,598 | 556,900 | 590,500 | | | | | | |
| Total Form 4868 | 1,379,850 | 1,531,700 | 1,567,100 | | | | | | |
| Paper Form 4868 | 1,306,964 | 1,365,800 | 1,386,100 | | | | | | |
| Electronic Form 4868 | 72,886 | 165,900 | 181,000 | | | | | | |
| Credit Card Form 4868 | 0 | 0 | 0 | | | | | | |
| Form 4868 E-File | 72,886 | 165,900 | 181,000 | | | | | | |
| Form 4868 TeleFile | 0 | 0 | 0 | | | | | | |
| Form 2688 | 570,638 | 639,500 | 658,800 | | | | | | |
| Form 1120X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5558 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 7004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 efile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Please see footnote below

Please see footnote below

Notes: Detail may not add to total due to rounding.

See also "Table Notes" page.

IRS decision on campus alignments for **INDIVIDUAL** returns for CY 2006 and on was still pending at the time of publication

Table 6. Total Number of Returns to be Filed by Type for Brookhaven IRS Campus

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|------|------|-------------------|------|------|------|------|
| Grand Total | 6,565,218 | 6,500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Primary Returns | 5,923,624 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Individual, Total | 4,239,638 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 1040, 1040A, and 1040EZ | 4,239,638 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Paper Individual Returns | 4,239,638 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040 | 3,390,471 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040A | 536,707 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040EZ | 312,460 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Individual Electronic Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| On Line Filing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Practitioner Electronic Filing | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TeleFile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1040NR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1040PR and 1040SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Individual Estimated Tax, Form 1040-ES | 1,683,986 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040-ES | 1,683,986 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic (Credit Card) Form 1040-ES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary (Form 1041), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic /Magnetic Tape Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary Estimated Tax, Form 1041-ES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Partnership, Form 1065/1065B | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporation, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120A, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120/1120A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120F, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120FSC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120H, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120RIC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120S, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120S | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120L/PC/REIT/SF, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Small Corporation Election, Form 2553 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| "REMIC" Form 1066 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Estate, Forms 706,706NA/GS(D)/GS(T), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gift, Form 709 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Employment, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 940 ,940EZ and 940PR, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Forms 940,940EZ and 940PR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 940 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 940 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 941, 941PR/SS, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper 941, 941PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 941 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 TEL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 943 and 943 PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 945 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form CT-1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Exempt Organization, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Government Entities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Political Organizations | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Excise, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5330 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8752 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplemental Documents | 641,594 | 6,500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1040X | 143,278 | 4,300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Form 4868 | 331,631 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 4868 | 331,631 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Form 4868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Form 4868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 4868 E-File | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 4868 TeleFile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 2688 | 166,685 | 2,200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5558 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 7004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 efile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Notes: Detail may not add to total due to rounding.

See also "Table Notes" page.

IRS decision on campus alignments for **INDIVIDUAL** returns for CY 2006 and on was still pending at the time of publication

Table 7. Total Number of Returns to be Filed by Type for Cincinnati IRS Campus

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|------------|------------|-------------------|------------|------------|------------|------------|
| Grand Total | 34,487,602 | 23,981,100 | 24,653,100 | 24,999,600 | 25,357,100 | 25,671,300 | 25,999,100 | 26,312,700 | 26,633,200 |
| Total Primary Returns | 32,868,565 | 22,610,400 | 23,284,500 | 23,609,400 | 23,946,200 | 24,240,500 | 24,549,100 | 24,844,300 | 25,147,100 |
| Individual, Total | 11,455,145 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 1040, 1040A, and 1040EZ | 11,455,145 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Paper Individual Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040EZ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Individual Electronic Returns | 11,455,145 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| On Line Filing | 2,374,509 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Practitioner Electronic Filing | 7,570,503 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TeleFile | 1,510,133 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1040NR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1040PR and 1040SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Individual Estimated Tax, Form 1040-ES | 41,617 | 51,200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040-ES | 41,617 | 51,200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic (Credit Card) Form 1040-ES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary (Form 1041), Total | 1,193,522 | 1,224,900 | 1,230,200 | 1,235,600 | 1,241,100 | 1,246,500 | 1,252,000 | 1,257,400 | 1,262,700 |
| Paper Fiduciary Returns | 1,193,522 | 1,224,900 | 1,230,200 | 1,235,600 | 1,241,100 | 1,246,500 | 1,252,000 | 1,257,400 | 1,262,700 |
| Electronic /Magnetic Tape Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary Estimated Tax, Form 1041-ES | 359,598 | 398,300 | 420,100 | 439,800 | 459,500 | 479,300 | 498,600 | 521,200 | 543,800 |
| Partnership, Form 1065/1065B | 1,023,470 | 1,041,900 | 1,116,600 | 1,168,200 | 1,229,100 | 1,284,500 | 1,339,500 | 1,390,900 | 1,438,800 |
| Paper Partnership Returns | 1,023,470 | 1,041,900 | 1,116,600 | 1,168,200 | 1,229,100 | 1,284,500 | 1,339,500 | 1,390,900 | 1,438,800 |
| Electronic Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporation, Total | 2,778,938 | 2,806,700 | 2,904,600 | 2,976,000 | 3,058,600 | 3,136,700 | 3,216,900 | 3,296,400 | 3,376,300 |
| Paper Corporation Returns, Total | 2,778,938 | 2,806,700 | 2,904,600 | 2,976,000 | 3,058,600 | 3,136,700 | 3,216,900 | 3,296,400 | 3,376,300 |
| Electronic Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120, Total | 982,122 | 961,600 | 959,800 | 954,600 | 950,700 | 946,400 | 942,200 | 938,000 | 933,900 |
| Form 1120A, Total | 104,312 | 100,500 | 99,900 | 98,600 | 97,800 | 97,000 | 96,300 | 95,700 | 95,100 |
| Electronic 1120/1120A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120F, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120FSC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120H, Total | 59,498 | 64,800 | 66,700 | 68,900 | 71,000 | 73,100 | 75,200 | 77,300 | 79,400 |
| Form 1120RIC, Total | 1,205 | 1,200 | 1,300 | 1,300 | 1,400 | 1,500 | 1,500 | 1,600 | 1,600 |
| Form 1120S, Total | 1,628,918 | 1,674,800 | 1,773,000 | 1,848,400 | 1,933,400 | 2,014,400 | 2,097,000 | 2,179,000 | 2,261,200 |
| Electronic 1120S | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120L/PC/REIT/SF, Total | 2,883 | 3,700 | 4,000 | 4,100 | 4,300 | 4,500 | 4,700 | 4,900 | 5,100 |
| Small Corporation Election, Form 2553 | 243,433 | 255,900 | 261,100 | 270,100 | 277,300 | 285,000 | 292,300 | 299,700 | 306,800 |
| "REMIC" Form 1066 | 22 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Estate, Forms 706,706NA/GS(D)/GS(T), Total | 86,302 | 73,400 | 63,000 | 59,100 | 46,000 | 41,100 | 41,000 | 19,900 | 6,900 |
| Gift, Form 709 | 284,182 | 288,700 | 291,500 | 294,300 | 302,000 | 309,700 | 317,200 | 324,700 | 332,100 |
| Employment, Total | 14,529,253 | 15,599,400 | 16,121,400 | 16,283,700 | 16,443,000 | 16,560,200 | 16,685,800 | 16,819,700 | 16,955,900 |
| Paper Employment Returns | 10,623,396 | 10,673,300 | 10,133,700 | 9,938,600 | 9,721,600 | 9,449,000 | 9,164,200 | 8,866,100 | 8,549,100 |
| Magnetic Tape Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Returns | 3,905,857 | 4,926,100 | 5,987,700 | 6,345,100 | 6,721,400 | 7,111,100 | 7,521,600 | 7,953,600 | 8,406,700 |
| Forms 940, 940EZ and 940PR, Total | 2,548,243 | 2,537,700 | 2,776,800 | 2,787,900 | 2,798,800 | 2,809,500 | 2,820,100 | 2,830,600 | 2,840,900 |
| Paper Forms 940, 940EZ and 940PR | 2,190,386 | 2,125,000 | 1,867,400 | 1,819,400 | 1,771,100 | 1,722,700 | 1,674,100 | 1,625,400 | 1,576,500 |
| Magnetic Tape Form 940 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 940 E-File/On-Line/XML | 357,857 | 412,700 | 909,400 | 968,500 | 1,027,700 | 1,086,900 | 1,146,000 | 1,205,200 | 1,264,300 |
| Forms 941, 941PR/SS, Total | 11,821,720 | 12,909,600 | 13,197,500 | 13,353,700 | 13,507,000 | 13,618,400 | 13,738,400 | 13,866,700 | 13,997,400 |
| Paper 941, 941PR/SS | 8,273,720 | 8,396,300 | 8,119,200 | 7,977,200 | 7,813,400 | 7,594,100 | 7,362,800 | 7,118,200 | 6,855,000 |
| Magnetic Tape Form 941 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 E-File/On-Line/XML | 2,727,477 | 3,679,100 | 4,244,000 | 4,542,200 | 4,859,400 | 5,190,000 | 5,541,300 | 5,914,100 | 6,308,100 |
| Form 941 TEL | 820,523 | 834,300 | 834,300 | 834,300 | 834,300 | 834,300 | 834,300 | 834,300 | 834,300 |
| Forms 943 and 943 PR/SS | 80,756 | 78,200 | 75,300 | 72,400 | 69,600 | 66,700 | 63,900 | 61,100 | 58,300 |
| Form 945 | 76,495 | 71,900 | 69,800 | 67,700 | 65,600 | 63,500 | 61,500 | 59,400 | 57,400 |
| Form CT-1 | 2,039 | 2,000 | 2,000 | 2,000 | 1,900 | 1,900 | 1,900 | 1,900 | 1,900 |
| Form 1042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Exempt Organization, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Government Entities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Political Organizations | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Excise, Total | 844,532 | 843,400 | 850,000 | 857,200 | 865,000 | 873,300 | 882,100 | 891,400 | 901,100 |
| Form 5330 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8752 | 28,551 | 26,700 | 26,000 | 25,300 | 24,700 | 24,100 | 23,600 | 23,200 | 22,800 |
| Supplemental Documents | 1,619,037 | 1,370,600 | 1,368,600 | 1,390,200 | 1,410,900 | 1,430,800 | 1,450,000 | 1,468,400 | 1,486,100 |
| Form 1040X | 1,158 | 1,600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Form 4868 | 291,823 | 22,700 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 4868 | 22,697 | 22,700 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Form 4868 | 269,126 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Form 4868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 4868 E-File | 54,606 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 4868 TeleFile | 214,520 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 2688 | 203 | 100 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120X | 8,885 | 9,000 | 9,100 | 9,200 | 9,300 | 9,400 | 9,500 | 9,700 | 9,800 |
| Form 5558 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 7004 | 1,316,968 | 1,337,200 | 1,359,500 | 1,381,000 | 1,401,600 | 1,421,400 | 1,440,400 | 1,458,700 | 1,476,300 |
| Form 8868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 efile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Notes: Detail may not add to total due to rounding.
See also "Table Notes" page.

Table 8. Total Number of Returns to be Filed by Type for Fresno IRS Campus

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|------------|-------|-------------------|-------|-------|-------|-------|
| Grand Total | 23,960,057 | 22,938,700 | 25,052,600 | | | | | | |
| Total Primary Returns | 20,781,947 | 19,683,600 | 20,973,600 | | | | | | |
| Individual, Total | 15,306,194 | 13,070,400 | 14,117,600 | | | | | | |
| Forms 1040, 1040A, and 1040EZ | 15,306,194 | 13,070,400 | 14,117,600 | | | | | | |
| Total Paper Individual Returns | 15,306,194 | 13,070,400 | 14,117,600 | | | | | | |
| Paper Form 1040 | 10,811,854 | 8,951,300 | 9,836,000 | | | | | | |
| Paper Form 1040A | 2,615,485 | 2,300,100 | 2,508,300 | | | | | | |
| Paper Form 1040EZ | 1,878,855 | 1,819,000 | 1,773,300 | | | | | | |
| Total Individual Electronic Returns | 0 | 0 | 0 | | | | | | |
| On Line Filing | 0 | 0 | 0 | | | | | | |
| Practitioner Electronic Filing | 0 | 0 | 0 | | | | | | |
| TeleFile | 0 | 0 | 0 | | | | | | |
| Form 1040NR | 0 | 0 | 0 | | | | | | |
| Form 1040PR and 1040SS | 0 | 0 | 0 | | | | | | |
| Individual Estimated Tax, Form 1040-ES | 4,713,416 | 5,989,400 | 6,853,600 | | | | | | |
| Paper Form 1040-ES | 4,713,416 | 5,989,400 | 6,853,600 | | | | | | |
| Electronic (Credit Card) Form 1040-ES | 0 | 0 | 0 | | | | | | |
| Fiduciary (Form 1041), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic /Magnetic Tape Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary Estimated Tax, Form 1041-ES | 2,003 | 2,200 | 2,300 | 2,400 | 2,600 | 2,700 | 2,800 | 2,900 | 3,000 |
| Partnership, Form 1065/1065B | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporation, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120A, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120/1120A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120F, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120FSC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120H, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120RIC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120S, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120S | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120L/PC/REIT/SF, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Small Corporation Election, Form 2553 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| "REMIC" Form 1066 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Estate, Forms 706,706NA/GS(D)/GS(T), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gift, Form 709 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Employment, Total | 760,334 | 621,600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Employment Returns | 760,334 | 621,600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 940, 940EZ and 940PR, Total | 37,635 | 415,200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Forms 940, 940EZ and 940PR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 940 | 37,635 | 415,200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 940 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 941, 941PR/SS, Total | 722,699 | 206,400 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper 941, 941PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 941 | 722,699 | 206,400 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 TEL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 943 and 943 PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 945 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form CT-1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Exempt Organization, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Government Entities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Political Organizations | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Excise, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5330 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8752 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplemental Documents | 3,178,111 | 3,255,100 | 4,079,000 | | | | | | |
| Form 1040X | 603,123 | 617,300 | 911,300 | | | | | | |
| Total Form 4868 | 1,828,534 | 1,837,000 | 2,112,100 | | | | | | |
| Paper Form 4868 | 1,828,534 | 1,837,000 | 2,112,100 | | | | | | |
| Electronic Form 4868 | 0 | 0 | 0 | | | | | | |
| Credit Card Form 4868 | 0 | 0 | 0 | | | | | | |
| Form 4868 E-File | 0 | 0 | 0 | | | | | | |
| Form 4868 TeleFile | 0 | 0 | 0 | | | | | | |
| Form 2688 | 746,454 | 800,800 | 1,055,600 | | | | | | |
| Form 1120X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5558 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 7004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 efile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Please see footnote below

Please see footnote below

Notes: Detail may not add to total due to rounding.

See also "Table Notes" page.

IRS decision on campus alignments for **INDIVIDUAL** returns for CY 2006 and on was still pending at the time of publication

Table 9. Total Number of Returns to be Filed by Type for Kansas City IRS Campus

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|------------|-------|-------------------|-------|-------|-------|-------|
| Grand Total | 18,086,158 | 32,225,700 | 34,722,100 | | | | | | |
| Total Primary Returns | 16,266,931 | 29,941,000 | 32,228,400 | | | | | | |
| Individual, Total | 11,329,431 | 24,465,000 | 25,855,000 | | | | | | |
| Forms 1040, 1040A, and 1040EZ | 11,329,431 | 24,465,000 | 25,855,000 | | | | | | |
| Total Paper Individual Returns | 11,329,431 | 11,527,100 | 11,542,300 | | | | | | |
| Paper Form 1040 | 8,121,501 | 8,166,900 | 8,077,300 | | | | | | |
| Paper Form 1040A | 1,676,788 | 1,733,800 | 1,897,400 | | | | | | |
| Paper Form 1040EZ | 1,531,142 | 1,626,400 | 1,567,600 | | | | | | |
| Total Individual Electronic Returns | 0 | 12,937,900 | 14,312,600 | | | | | | |
| On Line Filing | 0 | 2,969,300 | 3,585,200 | | | | | | |
| Practitioner Electronic Filing | 0 | 8,711,900 | 9,440,600 | | | | | | |
| TeleFile | 0 | 1,256,800 | 1,286,800 | | | | | | |
| Form 1040NR | 0 | 0 | 0 | | | | | | |
| Form 1040PR and 1040SS | 0 | 0 | 0 | | | | | | |
| Individual Estimated Tax, Form 1040-ES | 4,934,730 | 5,472,900 | 6,370,200 | | | | | | |
| Paper Form 1040-ES | 4,934,730 | 5,472,900 | 6,370,200 | | | | | | |
| Electronic (Credit Card) Form 1040-ES | 0 | 0 | 0 | | | | | | |
| Fiduciary (Form 1041), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic /Magnetic Tape Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary Estimated Tax, Form 1041-ES | 2,770 | 3,100 | 3,200 | 3,400 | 3,500 | 3,700 | 3,800 | 4,000 | 4,200 |
| Partnership, Form 1065/1065B | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporation, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120A, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120/1120A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120F, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120FSC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120H, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120RIC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120S, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120S | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120L/PC/REIT/SF, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Small Corporation Election, Form 2553 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| "REMIC" Form 1066 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Estate, Forms 706,706NA/GS(D)/GS(T), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gift, Form 709 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Employment, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 940 ,940EZ and 940PR, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Forms 940,940EZ and 940PR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 940 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 940 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 941, 941PR/SS, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper 941, 941PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 941 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 TEL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 943 and 943 PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 945 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form CT-1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Exempt Organization, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Government Entities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Political Organizations | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Excise, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5330 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8752 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplemental Documents | 1,819,227 | 2,284,700 | 2,493,700 | | | | | | |
| Form 1040X | 586,995 | 666,400 | 737,100 | | | | | | |
| Total Form 4868 | 830,278 | 1,188,700 | 1,286,100 | | | | | | |
| Paper Form 4868 | 830,278 | 872,100 | 940,800 | | | | | | |
| Electronic Form 4868 | 0 | 316,600 | 345,400 | | | | | | |
| Credit Card Form 4868 | 0 | 0 | 0 | | | | | | |
| Form 4868 E-File | 0 | 112,400 | 137,400 | | | | | | |
| Form 4868 TeleFile | 0 | 204,100 | 208,000 | | | | | | |
| Form 2688 | 401,954 | 429,600 | 470,500 | | | | | | |
| Form 1120X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5558 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 7004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 efile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Please see footnote below

Please see footnote below

Notes: Detail may not add to total due to rounding.

See also "Table Notes" page.

IRS decision on campus alignments for **INDIVIDUAL** returns for CY 2006 and on was still pending at the time of publication

Table 10. Total Number of Returns to be Filed by Type for Memphis/Tennessee IRS Campus

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|------------|---------|-------------------|---------|---------|---------|---------|
| Grand Total | 21,827,216 | 18,274,200 | 14,164,900 | 299,200 | 312,600 | 326,100 | 339,200 | 354,500 | 369,900 |
| Total Primary Returns | 20,371,001 | 17,226,600 | 13,679,600 | 299,200 | 312,600 | 326,100 | 339,200 | 354,500 | 369,900 |
| Individual, Total | 17,069,195 | 14,535,400 | 12,627,700 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 1040, 1040A, and 1040EZ | 17,069,195 | 14,535,400 | 12,627,700 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Paper Individual Returns | 8,302,014 | 5,258,600 | 2,546,400 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040 | 5,899,048 | 3,780,200 | 1,745,300 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040A | 1,332,400 | 786,600 | 468,100 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040EZ | 1,070,566 | 691,800 | 333,000 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Individual Electronic Returns | 8,767,181 | 9,276,800 | 10,081,300 | 0 | 0 | 0 | 0 | 0 | 0 |
| On Line Filing | 1,541,232 | 1,869,700 | 2,191,200 | 0 | 0 | 0 | 0 | 0 | 0 |
| Practitioner Electronic Filing | 5,780,096 | 6,150,300 | 6,603,200 | 0 | 0 | 0 | 0 | 0 | 0 |
| TeleFile | 1,445,853 | 1,256,800 | 1,286,800 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1040NR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1040PR and 1040SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Individual Estimated Tax, Form 1040-ES | 3,057,093 | 2,420,200 | 766,100 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040-ES | 3,005,904 | 2,367,400 | 700,900 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic (Credit Card) Form 1040-ES | 51,189 | 52,800 | 65,300 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary (Form 1041), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic /Magnetic Tape Fiduciary Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary Estimated Tax, Form 1041-ES * | 244,630 | 270,900 | 285,800 | 299,200 | 312,600 | 326,100 | 339,200 | 354,500 | 369,900 |
| Partnership, Form 1065/1065B | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporation, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120A, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120/1120A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120F, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120FSC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120H, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120RIC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120S, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic 1120S | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120L/PC/REIT/SF, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Small Corporation Election, Form 2553 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| "REMIC" Form 1066 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Estate, Forms 706,706NA/GS(D)/GS(T), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gift, Form 709 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Employment, Total | 83 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Returns | 83 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 940, 940EZ and 940PR, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Forms 940,940EZ and 940PR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 940 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 940 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 941, 941PR/SS, Total | 83 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper 941, 941PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Magnetic Tape Form 941 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 E-File/On-Line/XML | 83 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 TEL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 943 and 943 PR/SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 945 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form CT-1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Exempt Organization, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Government Entities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Political Organizations | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Excise, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5330 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8752 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplemental Documents | 1,456,216 | 1,047,600 | 485,300 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1040X | 411,274 | 333,300 | 106,700 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Form 4868 | 750,948 | 523,100 | 378,600 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 4868 | 679,654 | 407,700 | 254,000 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Form 4868 | 71,294 | 115,400 | 124,600 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Form 4868 | 22,774 | 31,800 | 33,300 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 4868 E-File | 48,520 | 83,700 | 91,300 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 4868 TeleFile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 2688 | 293,994 | 191,200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120X | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5558 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 7004 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 efile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Notes: Detail may not add to total due to rounding.

See also "Table Notes" page.

IRS decision on campus alignments for **INDIVIDUAL** returns for CY 2006 and on was still pending at the time of publication

* The above projections of 1041ES for 2006 through 2011 are included for reference; IRS decision is still pending on which processing site will absorb this workload.

Table 11. Total Number of Returns to be Filed by Type for Ogden IRS Campus

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|------------|------------|-------------------|------------|------------|------------|------------|
| Grand Total | 36,060,254 | 24,844,100 | 25,577,100 | 26,079,500 | 26,521,100 | 26,976,400 | 27,393,100 | 27,856,700 | 28,276,100 |
| Total Primary Returns | 33,138,794 | 22,314,500 | 23,008,500 | 23,462,600 | 23,856,500 | 24,265,200 | 24,636,300 | 25,055,200 | 25,430,800 |
| Individual, Total | 11,072,062 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 1040, 1040A, and 1040EZ | 11,072,062 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Paper Individual Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040EZ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Individual Electronic Returns | 11,072,062 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| On Line Filing | 2,695,045 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Practitioner Electronic Filing | 7,306,261 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TeleFile | 1,070,756 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1040NR | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1040PR and 1040SS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Individual Estimated Tax, Form 1040-ES | 26,875 | 20,300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 1040-ES | 26,875 | 20,300 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic (Credit Card) Form 1040-ES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary (Form 1041), Total | 2,460,154 | 2,551,400 | 2,620,500 | 2,689,400 | 2,758,200 | 2,827,000 | 2,895,900 | 2,964,800 | 3,033,800 |
| Paper Fiduciary Returns | 1,209,234 | 1,241,100 | 1,246,400 | 1,251,900 | 1,257,400 | 1,263,000 | 1,268,500 | 1,274,000 | 1,279,300 |
| Electronic /Magnetic Tape Fiduciary Returns | 1,250,920 | 1,310,400 | 1,374,100 | 1,437,500 | 1,500,800 | 1,564,100 | 1,627,400 | 1,690,800 | 1,754,500 |
| Fiduciary Estimated Tax, Form 1041-ES | 4,498 | 5,000 | 5,300 | 5,500 | 5,700 | 6,000 | 6,200 | 6,500 | 6,800 |
| Partnership, Form 1065/1065B | 1,376,282 | 1,495,600 | 1,561,300 | 1,650,700 | 1,729,500 | 1,810,500 | 1,886,800 | 1,959,600 | 2,026,900 |
| Paper Partnership Returns | 1,327,334 | 1,404,700 | 1,422,600 | 1,453,600 | 1,463,500 | 1,465,000 | 1,451,200 | 1,423,400 | 1,379,500 |
| Electronic Partnership Returns | 48,948 | 90,900 | 138,700 | 197,100 | 266,000 | 345,500 | 435,600 | 536,200 | 647,400 |
| Corporation, Total | 3,093,057 | 3,225,800 | 3,297,400 | 3,392,600 | 3,478,200 | 3,568,100 | 3,656,300 | 3,745,500 | 3,834,500 |
| Paper Corporation Returns, Total | 3,093,057 | 3,181,100 | 3,210,800 | 3,241,700 | 3,184,200 | 3,051,300 | 2,931,000 | 2,771,600 | 2,571,700 |
| Electronic Corporation Returns, Total | 0 | 44,700 | 86,500 | 150,900 | 294,000 | 516,700 | 725,400 | 973,900 | 1,262,800 |
| Form 1120, Total | 1,127,934 | 1,122,900 | 1,117,900 | 1,113,000 | 1,108,000 | 1,103,100 | 1,098,200 | 1,093,400 | 1,088,500 |
| Form 1120A, Total | 120,523 | 119,500 | 117,500 | 116,500 | 115,300 | 114,400 | 113,600 | 112,800 | 112,200 |
| Electronic 1120/1120A | na | 9,700 | 23,400 | 44,900 | 91,600 | 161,600 | 223,000 | 293,200 | 371,400 |
| Form 1120F, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120FSC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120H, Total | 90,073 | 96,700 | 100,100 | 103,100 | 106,300 | 109,400 | 112,600 | 115,700 | 118,900 |
| Form 1120RIC, Total | 9,988 | 10,200 | 10,600 | 11,100 | 11,600 | 12,100 | 12,500 | 13,000 | 13,500 |
| Form 1120S, Total | 1,739,604 | 1,870,200 | 1,944,800 | 2,042,100 | 2,129,900 | 2,221,600 | 2,311,700 | 2,402,500 | 2,493,000 |
| Electronic 1120S | na | 35,000 | 63,100 | 106,100 | 202,400 | 355,100 | 502,300 | 680,700 | 891,300 |
| Form 1120L/PC/REIT/SF, Total | 4,935 | 6,300 | 6,400 | 6,800 | 7,100 | 7,400 | 7,700 | 8,000 | 8,400 |
| Small Corporation Election, Form 2553 | 279,516 | 287,400 | 295,800 | 305,000 | 313,500 | 322,100 | 330,400 | 338,700 | 346,800 |
| "REMIC" Form 1066 | 16,209 | 18,600 | 20,100 | 21,500 | 23,000 | 24,600 | 26,100 | 27,700 | 29,400 |
| Estate, Forms 706,706NA/GS(D)/GS(T), Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Gift, Form 709 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Employment, Total | 13,881,407 | 13,751,500 | 14,239,000 | 14,379,200 | 14,520,300 | 14,629,300 | 14,748,000 | 14,875,800 | 15,007,700 |
| Paper Employment Returns | 13,881,407 | 13,751,500 | 14,239,000 | 14,379,200 | 14,520,300 | 14,629,300 | 14,748,000 | 14,875,800 | 15,007,700 |
| Magnetic Tape Employment Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 940, 940EZ and 940PR, Total | 2,653,740 | 2,682,400 | 2,937,400 | 2,951,800 | 2,966,400 | 2,981,100 | 2,995,900 | 3,011,000 | 3,026,100 |
| Paper Forms 940, 940EZ and 940PR | 2,653,740 | 2,682,400 | 2,937,400 | 2,951,800 | 2,966,400 | 2,981,100 | 2,995,900 | 3,011,000 | 3,026,100 |
| Magnetic Tape Form 940 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 940 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 941, 941PR/SS, Total | 10,947,021 | 10,796,500 | 11,036,100 | 11,169,100 | 11,302,800 | 11,404,200 | 11,515,200 | 11,635,300 | 11,759,300 |
| Paper 941, 941PR/SS | 10,947,021 | 10,796,500 | 11,036,100 | 11,169,100 | 11,302,800 | 11,404,200 | 11,515,200 | 11,635,300 | 11,759,300 |
| Magnetic Tape Form 941 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 TEL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 943 and 943 PR/SS | 192,804 | 186,700 | 181,100 | 175,500 | 169,800 | 164,100 | 158,500 | 152,800 | 147,000 |
| Form 945 | 87,842 | 85,800 | 84,300 | 82,800 | 81,400 | 79,900 | 78,300 | 76,800 | 75,300 |
| Form CT-1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Exempt Organization, Total | 814,478 | 825,300 | 853,900 | 882,400 | 910,900 | 939,300 | 967,700 | 995,900 | 1,024,200 |
| Form 990C * | 3,678 | 3,500 | 3,500 | 3,400 | 3,300 | 3,200 | 3,100 | 3,100 | 3,000 |
| Government Entities | 60,473 | 62,800 | 65,500 | 67,500 | 69,600 | 71,600 | 73,700 | 75,700 | 77,800 |
| Political Organizations | 12,230 | 31,500 | 11,700 | 31,500 | 11,300 | 31,500 | 10,900 | 31,500 | 10,500 |
| Excise, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5330 | 22,367 | 21,200 | 20,600 | 20,000 | 19,500 | 18,900 | 18,300 | 17,800 | 17,200 |
| Form 8752 | 15,508 | 14,600 | 14,200 | 13,800 | 13,500 | 13,200 | 12,900 | 12,700 | 12,400 |
| Supplemental Documents | 2,921,460 | 2,529,600 | 2,568,600 | 2,616,900 | 2,664,600 | 2,711,100 | 2,756,800 | 2,801,500 | 2,845,300 |
| Form 1040X | 20,466 | 7,700 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Form 4868 | 421,836 | 3,600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Paper Form 4868 | 4,800 | 3,600 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Form 4868 | 417,036 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Credit Card Form 4868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 4868 E-File | 71,695 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 4868 TeleFile | 345,341 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 2688 | 336 | 100 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120X | 6,469 | 6,500 | 6,800 | 6,700 | 6,800 | 6,900 | 6,900 | 7,000 | 7,100 |
| Form 5558 | 395,374 | 407,100 | 425,100 | 443,100 | 461,100 | 479,200 | 497,200 | 515,200 | 533,200 |
| Form 7004 | 1,679,232 | 1,703,700 | 1,732,900 | 1,759,900 | 1,786,300 | 1,811,500 | 1,835,700 | 1,859,000 | 1,881,500 |
| Form 8868 | 397,747 | 400,900 | 404,000 | 407,200 | 410,400 | 413,600 | 416,900 | 420,200 | 423,500 |
| Form 8868 efile | na | 400 | 8,400 | 11,400 | 18,100 | 32,300 | 45,100 | 60,000 | 76,900 |

Notes: Detail may not add to total due to rounding.

See also "Table Notes" page.

Table 12. Total Number of Returns to be Filed by Type for Philadelphia IRS Campus

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | Projected 2007 | 2008 | 2009 | 2010 | 2011 |
|---|----------------|-------------------|------------|---------|-------------------|---------|---------|---------|---------|
| Grand Total | 17,680,186 | 32,008,600 | 31,380,400 | | | | | | |
| Total Primary Returns | 15,946,934 | 29,505,200 | 29,013,100 | | | | | | |
| Individual, Total | 10,987,474 | 25,201,000 | 25,210,700 | | | | | | |
| Forms 1040, 1040A, and 1040EZ | 10,285,051 | 24,478,600 | 24,454,700 | | | | | | |
| Total Paper Individual Returns | 10,113,942 | 9,640,100 | 7,781,500 | | | | | | |
| Paper Form 1040 | 7,597,995 | 6,975,100 | 5,704,100 | | | | | | |
| Paper Form 1040A | 1,462,055 | 1,644,400 | 1,281,600 | | | | | | |
| Paper Form 1040EZ | 1,053,892 | 1,020,700 | 795,900 | | | | | | |
| Total Individual Electronic Returns | 171,109 | 14,838,400 | 16,673,200 | | | | | | |
| On Line Filing | 44,348 | 3,264,000 | 3,728,900 | | | | | | |
| Practitioner Electronic Filing | 126,761 | 10,317,700 | 11,657,400 | | | | | | |
| TeleFile | | 1,256,800 | 1,286,800 | | | | | | |
| Form 1040NR | 597,040 | 605,800 | 634,100 | | | | | | |
| Form 1040PR and 1040SS | 105,383 | 116,600 | 122,000 | | | | | | |
| Individual Estimated Tax, Form 1040-ES | 4,148,776 | 3,881,600 | 3,366,900 | | | | | | |
| Paper Form 1040-ES | 4,148,776 | 3,881,600 | 3,366,900 | | | | | | |
| Electronic (Credit Card) Form 1040-ES | | | | | | | | | |
| Fiduciary (Form 1041), Total | 51,329 | 3,000 | 3,000 | 3,000 | 3,000 | 3,000 | 3,000 | 3,000 | 3,100 |
| Paper Fiduciary Returns | 2,890 | 3,000 | 3,000 | 3,000 | 3,000 | 3,000 | 3,000 | 3,000 | 3,100 |
| Electronic /Magnetic Tape Fiduciary Returns | 48,439 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fiduciary Estimated Tax, Form 1041-ES | 1,939 | 2,100 | 2,300 | 2,400 | 2,500 | 2,600 | 2,700 | 2,800 | 2,900 |
| Partnership, Form 1065/1065B | 5,609 | 5,900 | 6,300 | 6,600 | 6,900 | 7,200 | 7,500 | 7,800 | 8,100 |
| Paper Partnership Returns | 5,609 | 5,900 | 6,300 | 6,600 | 6,900 | 7,200 | 7,500 | 7,800 | 8,100 |
| Electronic Partnership Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Corporation, Total | 40,991 | 55,400 | 52,800 | 54,900 | 55,700 | 57,100 | 58,300 | 59,700 | 61,100 |
| Paper Corporation Returns, Total | 40,991 | 55,400 | 52,800 | 54,900 | 55,700 | 57,100 | 58,300 | 59,700 | 61,100 |
| Electronic Corporation Returns, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120, Total | 8,922 | 25,000 | 22,500 | 23,300 | 22,900 | 22,900 | 22,700 | 22,700 | 22,600 |
| Form 1120A, Total | 418 | 500 | 500 | 500 | 500 | 500 | 500 | 500 | 500 |
| Electronic 1120/1120A | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120F, Total | 27,109 | 27,200 | 28,300 | 29,500 | 30,700 | 32,000 | 33,300 | 34,700 | 36,100 |
| Form 1120FSC, Total | 2,685 | 1,400 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120H, Total | 22 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120RIC, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120S, Total | 600 | 500 | 600 | 600 | 600 | 600 | 700 | 700 | 700 |
| Electronic 1120S | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1120L/PC/REIT/SF, Total | 1,235 | 800 | 1,000 | 1,000 | 1,000 | 1,100 | 1,100 | 1,200 | 1,200 |
| Small Corporation Election, Form 2553 | 88,492 | 81,500 | 87,800 | 88,900 | 92,000 | 94,300 | 96,800 | 99,200 | 101,600 |
| "REMIC" Form 1066 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Estate, Forms 706,706NA/GS(D)/GS(T), Total | 812 | 1,000 | 700 | 700 | 500 | 500 | 500 | 200 | 100 |
| Gift, Form 709 | 670 | 500 | 600 | 600 | 600 | 600 | 600 | 600 | 600 |
| Employment, Total | 590,973 | 242,600 | 250,900 | 253,600 | 256,400 | 258,700 | 261,100 | 263,700 | 266,400 |
| Paper Employment Returns | 236,105 | 242,600 | 250,900 | 253,600 | 256,400 | 258,700 | 261,100 | 263,700 | 266,400 |
| Magnetic Tape Employment Returns | 354,868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Electronic Returns | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 940, 940EZ and 940PR, Total | 396,441 | 39,300 | 43,400 | 43,900 | 44,500 | 45,000 | 45,600 | 46,200 | 46,700 |
| Paper Forms 940, 940EZ and 940PR | 41,573 | 39,300 | 43,400 | 43,900 | 44,500 | 45,000 | 45,600 | 46,200 | 46,700 |
| Magnetic Tape Form 940 | 354,868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 940 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 941, 941PR/SS, Total | 191,106 | 200,000 | 204,200 | 206,600 | 208,900 | 210,700 | 212,700 | 214,900 | 217,100 |
| Paper 941, 941PR/SS | 191,106 | 200,000 | 204,200 | 206,600 | 208,900 | 210,700 | 212,700 | 214,900 | 217,100 |
| Magnetic Tape Form 941 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 E-File/On-Line/XML | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 941 TEL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Forms 943 and 943 PR/SS | 3,087 | 3,100 | 2,900 | 2,800 | 2,600 | 2,500 | 2,400 | 2,200 | 2,100 |
| Form 945 | 339 | 300 | 300 | 400 | 400 | 400 | 400 | 500 | 500 |
| Form CT-1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 1042 | 29,866 | 30,500 | 31,100 | 31,800 | 32,400 | 33,100 | 33,700 | 34,400 | 35,000 |
| Exempt Organization, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Government Entities | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Political Organizations | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Excise, Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 5330 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8752 | 2 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Supplemental Documents | 1,733,252 | 2,503,400 | 2,367,300 | | | | | | |
| Form 1040X | 345,372 | 401,900 | 336,000 | | | | | | |
| Total Form 4868 | 889,323 | 1,566,100 | 1,541,800 | | | | | | |
| Paper Form 4868 | 889,323 | 867,400 | 779,600 | | | | | | |
| Electronic Form 4868 | 0 | 698,700 | 762,300 | | | | | | |
| Credit Card Form 4868 | 0 | 0 | 0 | | | | | | |
| Form 4868 E-File | 0 | 314,300 | 370,700 | | | | | | |
| Form 4868 TeleFile | 0 | 384,300 | 391,500 | | | | | | |
| Form 2688 | 483,373 | 517,600 | 472,200 | | | | | | |
| Form 1120X | 47 | 0 | 0 | 0 | 100 | 100 | 100 | 100 | 100 |
| Form 5558 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 7004 | 15,137 | 17,700 | 17,200 | 17,800 | 18,000 | 18,300 | 18,500 | 18,700 | 19,000 |
| Form 8868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Form 8868 efile | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Notes: Detail may not add to total due to rounding.

See also "Table Notes" page.

IRS decision on campus alignments for **INDIVIDUAL** returns for CY 2006 and on was still pending at the time of publication

Table 13. Total Number of Returns to be Filed by Type of Return and Examination Class for the United States

| Type of Return | Actual 2003 | Estimated 2004 | 2005 | 2006 | 2007 | Projected 2008 | 2009 | 2010 | 2011 |
|--|----------------|-------------------|-------------|-------------|-------------|-------------------|-------------|-------------|-------------|
| Forms 1040, 1040A, and 1040EZ | 130,134,276 | 130,459,600 | 131,887,300 | 133,742,300 | 135,477,600 | 137,098,000 | 138,539,700 | 139,939,500 | 141,382,200 |
| Nonbusiness, Total | 120,851,242 | 120,535,000 | 121,414,100 | 122,698,500 | 123,918,000 | 125,025,700 | 125,960,900 | 126,853,800 | 127,781,900 |
| TPI Under \$25,000, | 53,207,237 | 52,131,700 | 51,915,300 | 51,779,900 | 51,589,600 | 51,398,900 | 51,013,700 | 50,550,400 | 50,048,200 |
| 1040A/EZ Type | 33,694,530 | 32,450,200 | 31,712,000 | 30,978,600 | 30,230,200 | 29,567,800 | 28,716,800 | 27,821,500 | 26,928,700 |
| 1040 Type | 19,512,708 | 19,681,500 | 20,203,300 | 20,801,300 | 21,359,400 | 21,831,100 | 22,296,900 | 22,728,900 | 23,119,500 |
| TPI \$25,000 Under \$50,000 | 31,100,008 | 30,722,300 | 30,566,000 | 30,741,600 | 30,963,400 | 31,210,600 | 31,508,200 | 31,838,100 | 32,211,100 |
| TPI \$50,000 Under \$100,000 | 25,616,486 | 25,850,700 | 26,361,300 | 26,833,000 | 27,258,800 | 27,590,100 | 27,914,100 | 28,259,200 | 28,643,700 |
| TPI \$100,000 Under \$200,000 * | 8,444,868 | 9,201,900 | 9,841,400 | 10,513,100 | 11,184,200 | 11,829,400 | 12,464,800 | 13,092,900 | 13,721,100 |
| TPI \$200,000 Under \$1 Million * | 2,312,971 | 2,458,500 | 2,557,300 | 2,655,300 | 2,743,400 | 2,815,300 | 2,875,900 | 2,926,000 | 2,967,800 |
| TPI \$1 Million or More * | 169,672 | 169,900 | 172,800 | 175,700 | 178,500 | 181,400 | 184,300 | 187,100 | 190,000 |
| Nonfarm Business, Total | 8,692,923 | 9,323,000 | 9,879,100 | 10,455,900 | 10,976,900 | 11,494,000 | 12,004,500 | 12,514,900 | 13,032,900 |
| TGR Under \$25,000 | 2,946,685 | 3,242,700 | 3,550,900 | 3,880,000 | 4,219,400 | 4,542,000 | 4,878,800 | 5,222,700 | 5,577,900 |
| TGR \$25,000 Under \$100,000 | 3,645,094 | 3,847,400 | 3,989,700 | 4,134,300 | 4,260,100 | 4,382,000 | 4,485,600 | 4,582,200 | 4,675,600 |
| TGR \$100,000 or More | 2,101,144 | 2,232,900 | 2,338,600 | 2,441,600 | 2,497,400 | 2,570,000 | 2,640,000 | 2,710,000 | 2,779,400 |
| Farm Business, Total | 590,111 | 601,600 | 594,100 | 587,900 | 582,700 | 578,300 | 574,300 | 570,700 | 567,400 |
| TGR Under \$100,000 | 341,689 | 340,400 | 335,700 | 332,100 | 329,400 | 327,000 | 324,800 | 322,800 | 320,900 |
| TGR \$100,000 or More | 248,422 | 261,200 | 258,400 | 255,700 | 253,400 | 251,300 | 249,500 | 247,900 | 246,500 |
| Fiduciary, Form 1041, Total | 3,705,005 | 3,779,300 | 3,853,600 | 3,928,000 | 4,002,300 | 4,076,600 | 4,150,900 | 4,225,200 | 4,299,500 |
| Income Distribution Deduction with Tax | 476,103 | 449,100 | 425,600 | 405,200 | 387,600 | 372,600 | 359,800 | 349,100 | 340,100 |
| Income Distribution Deduction > \$0 with No Tax | 916,881 | 970,800 | 1,036,200 | 1,101,600 | 1,166,900 | 1,232,300 | 1,297,700 | 1,363,000 | 1,428,400 |
| All Other | 2,312,021 | 2,359,400 | 2,391,900 | 2,421,200 | 2,447,700 | 2,471,700 | 2,493,400 | 2,513,100 | 2,531,100 |
| Partnership, Form 1065/1065B | 2,405,361 | 2,543,500 | 2,684,100 | 2,825,400 | 2,965,500 | 3,102,200 | 3,233,800 | 3,358,300 | 3,473,800 |
| 10 or Fewer Partners, Total | 2,238,127 | 2,373,900 | 2,508,700 | 2,644,200 | 2,778,700 | 2,909,600 | 3,037,700 | 3,158,700 | 3,270,000 |
| Gross Receipts Under \$100,000 | 1,767,249 | 1,872,400 | 1,981,000 | 2,090,300 | 2,198,600 | 2,303,300 | 2,405,200 | 2,500,000 | 2,585,100 |
| Gross Receipts \$100,000 or More | 470,877 | 501,500 | 527,700 | 553,900 | 580,100 | 606,300 | 632,500 | 658,700 | 684,900 |
| 11 or More Partners | 167,234 | 169,600 | 175,500 | 181,200 | 186,800 | 192,600 | 196,200 | 199,600 | 203,800 |
| Forms 1120, 1120-A, and Other ¹ | 2,367,162 | 2,353,600 | 2,341,400 | 2,330,900 | 2,320,600 | 2,310,700 | 2,301,000 | 2,291,600 | 2,282,500 |
| No Balance Sheet | 317,109 | 318,900 | 320,500 | 322,100 | 323,500 | 324,900 | 326,200 | 327,400 | 328,600 |
| Returns With Assets, Total | 2,050,053 | 2,034,700 | 2,020,800 | 2,008,800 | 1,997,100 | 1,985,800 | 1,974,800 | 1,964,200 | 1,953,900 |
| Under \$250,000 | 1,369,250 | 1,357,900 | 1,345,900 | 1,335,300 | 1,324,800 | 1,314,400 | 1,304,300 | 1,294,500 | 1,284,900 |
| \$250,000 Under \$1 Million | 408,392 | 407,200 | 406,000 | 404,800 | 403,600 | 402,400 | 401,100 | 399,900 | 398,700 |
| \$1 Million Under \$5 Million | 185,876 | 185,000 | 184,700 | 184,700 | 184,800 | 184,900 | 185,000 | 185,200 | 185,300 |
| \$5 Million Under \$10 Million | 29,652 | 29,600 | 29,600 | 29,600 | 29,600 | 29,700 | 29,700 | 29,800 | 29,900 |
| \$10 Million Under \$50 Million | 30,616 | 29,900 | 29,500 | 29,300 | 29,200 | 29,100 | 29,100 | 29,100 | 29,200 |
| \$50 Million Under \$100 Million | 7,488 | 7,000 | 7,000 | 7,000 | 7,000 | 7,000 | 7,100 | 7,100 | 7,100 |
| \$100 Million Under \$250 Million | 7,761 | 7,400 | 7,400 | 7,300 | 7,300 | 7,300 | 7,300 | 7,300 | 7,400 |
| \$250 Million or More | 11,018 | 10,700 | 10,700 | 10,800 | 10,900 | 11,000 | 11,100 | 11,300 | 11,500 |
| Form 1120S | 3,369,122 | 3,545,600 | 3,718,300 | 3,891,100 | 4,063,900 | 4,236,600 | 4,409,400 | 4,582,200 | 4,755,000 |
| Under \$200,000 | 2,536,400 | 2,673,300 | 2,812,900 | 2,952,200 | 3,091,500 | 3,230,900 | 3,370,200 | 3,509,500 | 3,648,800 |
| \$200,000 Under \$10 Million | 803,945 | 841,000 | 872,400 | 903,800 | 935,200 | 966,700 | 998,100 | 1,029,500 | 1,061,000 |
| \$10 Million or More | 28,777 | 31,300 | 33,000 | 35,100 | 37,100 | 39,100 | 41,100 | 43,100 | 45,200 |
| Form 1120F, Total | 27,109 | 27,200 | 28,300 | 29,500 | 30,700 | 32,000 | 33,300 | 34,700 | 36,100 |
| Estate, Forms 706 and 706NA, Total ² | 87,114 | 74,400 | 63,800 | 59,800 | 46,500 | 41,600 | 41,500 | 20,100 | 7,000 |
| Estate Under \$1.5 Million, Total | 34,736 | 20,200 | 7,900 | 2,200 | 0 | 0 | 0 | 0 | 0 |
| Estate Under \$1.5 Million, Taxable ² | 14,757 | 9,600 | 3,700 | 1,000 | 0 | 0 | 0 | 0 | 0 |
| Estate \$1.5 Million Under \$5 Million, Total | 46,194 | 47,800 | 49,300 | 50,900 | 39,600 | 34,400 | 34,100 | 12,600 | 3,900 |
| Estate \$1.5 Million Under \$5 Million, Taxable | 22,738 | 23,100 | 23,400 | 23,600 | 18,000 | 15,200 | 14,800 | 5,100 | 1,500 |
| Estate \$5 Million or More, Total | 6,184 | 6,400 | 6,600 | 6,800 | 7,000 | 7,200 | 7,300 | 7,500 | 3,100 |
| Estate \$5 Million or More, Taxable | 3,808 | 3,800 | 3,800 | 3,900 | 3,900 | 3,900 | 3,900 | 3,900 | 1,600 |

Detail may not add to total due to rounding.

* Three new exam classes have replaced the prior high income designation for individual nonbusiness returns with TPI \$100,000 or more.

¹ Other includes the following forms: 1120L/PC/SF/FSC/REIT/RIC.

² The estate exam classes have been revamped and now include new asset size breakouts as well as delineation of "taxable" returns--which is defined above as those returns with estate tax liability after credits.

**Table 14. Accuracy Measures for U.S. Forecasts of Major Return Categories
Mean Absolute Percent Error (MAPE) and Number of Overprojections
for the Four (4) Most Recent Projection Cycles**

| Item | Calendar Year 2003 Actual * (thousands) | Projection Error on Forecasts for: | | | | |
|---|---|------------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | | 1 Year Ahead N=4 | 2 Years Ahead N=4 | 3 Years Ahead N=4 | 4 Years Ahead N=4 | 5 Years Ahead N=4 |
| Grand Total | 222,703 | | | | | |
| MAPE | | 2.37% | 3.74% | 4.11% | 4.26% | 4.12% |
| Number of Overprojections | | 4 | 4 | 4 | 3 | 2 |
| Grand Total - Paper | 162,219 | | | | | |
| MAPE | | 2.86% | 5.55% | na | na | na |
| Number of Overprojections | | 4 | 4 | - | - | - |
| Grand Total - E-file/ Mag Tape | 60,483 | | | | | |
| MAPE | | 3.35% | 4.82% | na | na | na |
| Number of Overprojections | | 2 | 1 | - | - | - |
| Total Primary Returns | 204,291 | | | | | |
| MAPE | | 2.55% | 3.93% | 4.56% | 4.58% | 4.31% |
| Number of Overprojections | | 4 | 4 | 4 | 3 | 2 |
| Primary Total - Paper | 144,672 | | | | | |
| MAPE | | 3.18% | 5.66% | na | na | na |
| Number of Overprojections | | 4 | 4 | - | - | - |
| Primary Total - E-file/ Mag Tape | 59,619 | | | | | |
| MAPE | | 3.11% | 4.82% | na | na | na |
| Number of Overprojections | | 2 | 1 | - | - | - |
| Individual Total | 130,837 | | | | | |
| MAPE | | 0.68% | 1.14% | 0.93% | 1.14% | 1.04% |
| Number of Overprojections | | 3 | 3 | 3 | 1 | 1 |
| Individual Total - Paper | 77,968 | | | | | |
| MAPE | | 2.06% | 4.17% | 6.50% | 12.58% | 17.60% |
| Number of Overprojections | | 3 | 3 | 3 | 4 | 4 |
| Individual Total - E-file | 52,869 | | | | | |
| MAPE | | 4.30% | 6.67% | 16.58% | 27.01% | 36.69% |
| Number of Overprojections | | 2 | 1 | 1 | 0 | 0 |
| Individual Estimated Tax | 28,614 | | | | | |
| MAPE | | 12.81% | 18.97% | 22.74% | 24.22% | 22.69% |
| Number of Overprojections | | 4 | 4 | 4 | 3 | 2 |
| Fiduciary Total | 3,705 | | | | | |
| MAPE | | 2.60% | 2.95% | 5.43% | 4.10% | 3.25% |
| Number of Overprojections | | 2 | 2 | 3 | 2 | 2 |
| Partnership Total | 2,405 | | | | | |
| MAPE | | 2.64% | 3.59% | 6.24% | 10.27% | 16.46% |
| Number of Overprojections | | 1 | 1 | 1 | 0 | 0 |
| Corporation Total | 5,913 | | | | | |
| MAPE | | 2.41% | 2.75% | 3.68% | 3.17% | 3.16% |
| Number of Overprojections | | 1 | 3 | 3 | 3 | 3 |
| Employment Total | 30,091 | | | | | |
| MAPE | | 1.92% | 1.97% | 2.64% | 3.25% | 2.57% |
| Number of Overprojections | | 2 | 3 | 3 | 3 | 4 |
| Exempt Organization Total | 814 | | | | | |
| MAPE | | 5.62% | 5.28% | 5.60% | 6.46% | 9.53% |
| Number of Overprojections | | 2 | 2 | 2 | 1 | 0 |
| Excise Total | 845 | | | | | |
| MAPE | | 5.02% | 6.32% | 7.36% | 6.49% | 8.66% |
| Number of Overprojections | | 3 | 4 | 3 | 4 | 4 |

* Some actuals shown in this table differ from official counts reported elsewhere in this document because they exclude certain return series only recently projected and whose accuracy can not yet be evaluated.

Table Notes

Detail may not add to total due to rounding.

Projections are based on counts of returns filed as recorded in the *Reports of Returns Posted to the IRS Master Files*, with a few exceptions. The historical 2003 counts of Forms 1040X, 1120L, and 941 reflects some estimation by Research staff to correct for known shortcomings in the official Master File reports. In addition, 2003 data for the following forms were provided by IRS program staff in the operating divisions: Forms 2553, 5558, and 8868.

Data configured to reflect the campus processing the return. Campus level data for 2003 reflect the fact that some taxpayers did not comply with the realignment changes.

Notes below are ordered as they appear in the tables.

Table 1

“Grand Total” is the sum of “Total Primary Returns” and “Supplemental Documents.”

“Total Primary Returns” is the sum of all returns, excluding “Supplemental Documents.”

“Individual, Total” is the sum of paper and electronic Forms 1040, 1040A, 1040EZ, 1040NR, 1040PR, and 1040SS.

“Forms 1040, 1040A, and 1040EZ” is the sum of paper and electronic Forms 1040, 1040A, and 1040EZ.

“Individual Estimated Tax, Form 1040ES” includes both paper and electronic Form 1040-ES.

“Fiduciary (Form 1041), Total” includes both paper and electronic Form 1041.

“Fiduciary Estimated Tax, Form 1041-ES” is the *Estimated Income Tax for Estate and Trust*.

“Partnership, Form 1065/1065B” includes both paper and electronic Forms 1065 and 1065-B.

“Corporation, Total” includes Forms 1120/1120A (both paper and electronic), 1120F, 1120H, 1120L, 1120PC, 1120SF, 1120FSC, 1120REIT, 1120RIC, and 1120S (both paper and electronic). As a result of the Foreign Sales Corporation (FSC) Repeal and Extraterritorial Income Act of 2000 which repeals provisions in the U.S. Internal Revenue Code relating to taxation of foreign sales corporations, the volume of Forms 1120FSC is declining with no returns expected after 2004. Also, Form 1120POL volumes are reported separately under the forms for “Political Organizations.”

“Form 2553” is the *Election by a Small Business corporation*.

“Form 1066” is the *U.S. Real Estate Mortgage Investment Conduit (REMIC) Income Tax Return*.

“Estate” includes Forms 706, 706NA, 706GS(D), and 706GS(T).

“Form 709” is the *United States Gift (and Generation-Skipping Transfer) Tax Return*.

“Employment Tax” includes paper, magnetic tape and electronic Forms 940, 940EZ, 940PR, 941, 941PR, 941SS, 943, 943PR, 943SS, 945, and CT-1.

“Form 1042” is the *Annual Withholding Tax Return for U.S. Source Income of Foreign Persons*. It is sometimes considered an employment tax return, but listed separately here.

“Exempt Organization” includes Forms 990, 990EZ, 990PF, 990T, 4720, and 5227.

“Form 990C” is the *Farmer’s Cooperative Association Income Tax Return*. It was listed under exempt organization in the 2003 edition of Doc. 6186.

“Government Entities /Bonds” includes Forms 8038, 8038G, 8038GC, 8038T and 8328.

“Political Organizations” includes Forms 1120POL, 8871 and 8872.

“Excise, Total” includes Forms 11-C, 720, 730, and 2290.

“Form 5330” is the *Return of Excise Taxes Related to Employee Benefit Plans*.

“Form 8752” is the *Required Payment or Refund Under Section 7519*.

“Supplemental Documents” consist mainly of applications for extensions of time to file and amended tax returns, which include Forms 1040X, 4868 (both paper and electronic), 2688, 1120X, 5558, 7004, and 8868 (both paper and electronic).

Return volumes presented in Table 13 reflect additional detail for certain form types by “examination class.” The examination classes are defined by IRS staff and are used for internal compliance planning purposes. While most of the examination class categories are self explanatory, a few required a bit more clarification as follows.

Under “Forms 1040, 1040A and 1040EZ”:

- “TPI” stands for total positive income and reflects total income excluding losses;
- “TGR” stands for total gross receipts and reflects the sum of gross receipts from farm business (Schedule F) and from non-farm business (Schedule C);
- “non-business TPI” is defined as TPI less business profit from farm and/or non-farm sources; and;
- a “non-business” return is defined as: (1) A tax return without a Schedule F or a Schedule C attached; or (2) a tax return with Schedule F or Schedule C attached, but where (a) TGR is less than \$25,000 and non-business TPI is equal to or greater than TGR, or (b) TGR is \$25,000 to \$100,000, and non-business TPI is \$100,000 or more.

Also, in 2003, the Paperwork Burden Reduction Act eliminated the requirement for a corporation filing Form 1120 to complete Schedules L, M-1, and M-2 if the corporation's total receipts and total assets are less than \$250,000. However, due to programming constraints on our master file reports, the CY 2003 return counts for “No Balance Sheet” and for “less than \$250,000” (under the regular Form 1120 series corporation examination classes) reflect some estimation by Research staff.

Configuration of IRS Campuses for Paper Individual Returns- 2003 Alignment

Andover IRS Campus

Maine
Massachusetts
Michigan
New Hampshire
Part of New York
(former Albany and Buffalo
Districts)
Rhode Island
Vermont

Atlanta IRS Campus

Florida
Georgia
Mississippi
North Carolina
South Carolina
West Virginia

Austin IRS Campus

Colorado
Kentucky
Louisiana
Montana
New Mexico
Oklahoma
Texas
Wyoming

Brookhaven IRS Campus

Part of New York
(former Brooklyn and
Manhattan Districts)

Fresno IRS Campus

Alaska
Arizona
California
Hawaii
Idaho
Nevada
Oregon
Washington

Kansas City IRS Campus

Illinois
Indiana
Iowa
Kansas
Minnesota
Missouri
Nebraska
North Dakota
South Dakota
Utah
Wisconsin

Memphis IRS Campus

Alabama
Arkansas
Ohio
Tennessee
Virginia

Philadelphia IRS Campus

Connecticut
Delaware
District of Columbia
International
Maryland
New Jersey
Pennsylvania

Configuration of IRS Campuses for Paper Individual Returns-2004 Alignment

| | |
|--------------------|-------------------------|
| Andover IRS Campus | Kansas City IRS Campus |
| New Hampshire | Delaware |
| New York | Illinois |
| Maine | Indiana |
| Massachusetts | Iowa |
| Vermont | Kansas |
| | Michigan |
| | Minnesota |
| Atlanta IRS Campus | Missouri |
| Alabama | Nebraska |
| Florida | North Dakota |
| Georgia | South Dakota |
| Mississippi | Wisconsin |
| North Carolina | |
| Rhode Island | Memphis IRS Campus |
| South Carolina | Ohio |
| West Virginia | Virginia |
| | |
| Austin IRS Campus | Philadelphia IRS Campus |
| Arkansas | Connecticut |
| Colorado | District of Columbia |
| Kentucky | International |
| Louisiana | Maryland |
| New Mexico | New Jersey |
| Oklahoma | Pennsylvania |
| Tennessee | |
| Texas | |
| | |
| Fresno IRS Campus | |
| Alaska | |
| Arizona | |
| California | |
| Hawaii | |
| Idaho | |
| Montana | |
| Nevada | |
| Oregon | |
| Utah | |
| Washington | |
| Wyoming | |

Configuration of IRS Campuses for Paper Individual Returns-2005 Alignment

Andover IRS Campus

Maine
Massachusetts
New Hampshire
New York
Vermont

Atlanta IRS Campus

Alabama
Florida
Georgia
Mississippi
North Carolina
Rhode Island
South Carolina
West Virginia

Austin IRS Campus

Arkansas
Colorado
Kentucky
Louisiana
New Mexico
Oklahoma
Tennessee
Texas

Fresno IRS Campus

Alaska
Arizona
California
Hawaii
Idaho
Montana
Nevada
Oregon
Utah
Virginia
Washington
Wyoming

Kansas City IRS Campus

Connecticut
Delaware
Illinois
Indiana
Iowa
Kansas
Michigan
Minnesota
Missouri
Nebraska
North Dakota
South Dakota
Wisconsin

Memphis IRS Campus

Ohio

Philadelphia IRS Campus

District of Columbia
International
Maryland
New Jersey
Pennsylvania

Configuration of IRS Campuses for Standard Electronically Filed Individual Returns- 2003 Alignment

Andover IRS Campus

Connecticut
Delaware
District of Columbia
Maine
Maryland
Massachusetts
New Hampshire
New Jersey
New York
Pennsylvania
Rhode Island
Vermont
Virginia

Austin IRS Campus

Illinois
Iowa
Kansas
Minnesota
Missouri
New Mexico
Oklahoma
Texas
Wisconsin

Cincinnati IRS Campus

Florida
Indiana
Kentucky
Michigan
Ohio
South Carolina
West Virginia

Memphis IRS Campus

Alabama
Arkansas
Georgia
Louisiana
Mississippi
North Carolina
Tennessee

Ogden IRS Campus

Alaska
Arizona
California
Colorado
Hawaii
Idaho
Montana
Nebraska
Nevada
North Dakota
Oregon
South Dakota
Utah
Washington
Wyoming

Philadelphia IRS Campus

International

Configuration of IRS Campuses for Standard Electronically Filed Individual Returns- 2004 and 2005 Alignment

Andover IRS Campus

Connecticut
Delaware
District of Columbia
Maine
Maryland
Massachusetts
New Hampshire
New Jersey
New York
Pennsylvania
Rhode Island
Vermont
Virginia

Austin IRS Campus

Illinois
Iowa
Kansas
Minnesota
Missouri
New Mexico
Oklahoma
Texas
Wisconsin

Kansas City IRS Campus

Florida
Indiana
Kentucky
Michigan
Ohio
South Carolina
West Virginia

Memphis IRS Campus

Alabama
Arkansas
Georgia
Louisiana
Mississippi
North Carolina
Tennessee

Philadelphia IRS Campus

Alaska
Arizona
California
Colorado
Hawaii
Idaho
Montana
Nebraska
Nevada
North Dakota
Oregon
South Dakota
Utah
Washington
Wyoming
International

IRS Campuses/Processing Sites for TeleFile – 2003 Alignment

Cincinnati IRS Campus

Ogden IRS Campus

Tennessee Computing Center

Beginning in CY 1997, Cincinnati and Ogden IRS Campuses and the Tennessee Computing Center each processed about one-third of the national volume of TeleFile returns, regardless of the state in which the TeleFile return was submitted. Under this design, the first TeleFile call to the IRS is routed to Cincinnati, the second TeleFile goes to Ogden, and the Tennessee Computing Center receives the third call (though, not necessarily in that order). As the fourth TeleFile call is received, it is routed to Cincinnati, and so on, such that eventually each Campus/site processes approximately an equal number of the total volume of U.S. TeleFile returns.

IRS Campuses/Processing Sites for TeleFile – 2004 and 2005 Alignment

Kansas City IRS Campus

Philadelphia IRS Campus

Tennessee Computing Center

Beginning in CY 2004, Kansas City and Philadelphia IRS Campuses and the Tennessee Computing Center each processed about one-third of the national volume of TeleFile returns, regardless of the state in which the TeleFile return was submitted.

Alignment IRS Centers for Most Paper Business Returns - CY 2003 and Beyond

Cincinnati IRS Campus

Connecticut
Delaware
District of Columbia
Illinois
Indiana
Kentucky
Maine
Maryland
Massachusetts
Michigan
New Hampshire
New Jersey
New York
North Carolina
Ohio
Pennsylvania
Rhode Island
South Carolina
Vermont
Virginia
West Virginia
Wisconsin

Philadelphia Campus International

Ogden IRS Campus

Alabama
Alaska
Arizona
Arkansas
California
Colorado
Florida
Georgia
Hawaii
Idaho
Iowa
Kansas
Louisiana
Minnesota
Mississippi
Missouri
Montana
Nebraska
Nevada
New Mexico
North Dakota
Oklahoma
Oregon
South Dakota
Tennessee
Texas
Utah
Washington
Wyoming

There are exceptions to the above geographical alignment for certain form types, and for certain form types based on their IRS "business operating division" demarcation.

Other Projection Documents

| <u>Title</u> | <u>IRS Document Number</u> | <u>Typical Updates</u> |
|--|------------------------------------|----------------------------|
| <i>Calendar Year Return Projections by State</i> | 6149 | Winter |
| <i>Fiscal Year Return Projections for the United States</i> | 6292 | Spring & Fall |
| <i>Calendar Year Projections of Individual Returns by Major Processing Categories</i> | 6187 | Fall |
| <i>Calendar Year Projections of Information and Withholding Documents for the United States and IRS Centers</i> | 6961 | Spring |

These documents are available electronically as noted inside the front cover.

These documents may also be requested

- (1) by phone at (202) 874-0514,
- (2) by fax at (202) 874-0613, or
- (3) by writing to the following address

**Internal Revenue Service
Office of Research RAS:R
Attn: Chief, Projections and Forecasting
1111 Constitution Avenue, NW, NCA-7111
Washington, D.C. 20224**